



# Certify School Information



**HANDBOOK** 

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### **PREFACE**

This *Handbook* is written for colleges and universities, in VA parlance, for institutions of higher learning (IHLs). Apprenticeship, flight schools, correspondence schools, and nondegree vocational schools are not covered in this Handbook.

The *Handbook* is written for VA-ONCE, VA's Internet based application for certifying students. If you aren't using VA-ONCE, information about VA-ONCE and about accessing VA-ONCE is available at <a href="www.gibill.va.gov/School\_Info/once/index.htm">www.gibill.va.gov/School\_Info/once/index.htm</a>.

The electronic version of this Handbook is hyperlinked (blue, underlined text). Click on a heading in the Table of Contents and you will go to that topic. Click on an Internet address or a cross-reference and you'll go to that page. When you use hyperlinks recent versions of WORD open a web navigation toolbar. You can use the toolbar's arrows to move back and forth between the pages you've looked at.

The *WAVES Handbook* can be downloaded as a WORD document or as a PDF document from the GI Bill Web Site at <a href="www.gibill.va.gov/School\_Info/school\_resources.htm">www.gibill.va.gov/School\_Info/school\_resources.htm</a>. We have modified this prited version for the Buffalo VA RPO Certifying School Information (CSI) conference.

The Handbook's revision date is on the bottom of this page and there is a chronological list of revisions on page 6. Periodically check the Handbook on the Internet. If there's an updated version, download and replace the Handbook on your PC. If you keep a printed copy, print and replace the revised duplex pages and you're up-to-date (print duplex and print page ranges starting with an odd numbered page and ending with an even numbered page).

If you have suggestions or if you find an error, report the suggestion or error to your Education Liaison Representative (ELR).

If you have questions about VA policies and procedures or about completing VA forms, contact your ELR. If you have questions about program approval, contact your State Approving Agency (SAA). There's a list of ELR's and SAA's starting on page 59. If you have questions about a veteran's benefit status, call one of the numbers listed below.

### TOLL FREE EDUCATION NUMBER FOR BUFFALO REGIONAL PROCESSING OFFICE (RPO)

888-442-4551

### FOREIGN SCHOOL NUMBER FOR BUFFALO RPO

1-716-857-3196

ORIGINAL May 10, 2006

### **REVISIONS**

DATE	CHANGE	DUPLEX PAGES AFFECTED
All year	Corrected the computer's grammar and syntax.	
07/10/02	Rewrote Student Verification of Enrollment (18). Revised Regional Processing to add Arkansas and Louisiana to the Muskogee Region (38). Updated ELR/SAA list (59-60)	17-18, 37-38, 59-60
10/03/02	New benefit rates effective 10/1/02.	7-10, 55-56
01/01/03	New delimiting date information for chapter 1606 (10). Revised VaCert Advance Payment paragraph (13). Added Accelerated Payment (14). Rewrote General Section under Enrollment Certification (23). Rewrote Drops and Withdrawals (33-34), Updated VA On the Web (53). Heads-Up for eCERT (56)	Changes moved text to new pages. Print everything.
03/28/03	Revised and rewrote Break Pay (15)	15-16
06/24/03	New chapter 30 rates effective 10/1/03 (7 & 9).	7-10
08/20/03	New chapter 35 & 1606 rates effective 10/1/03 (8-9)	7-10
10/07/03	New chapter 31 rates effective 10/1/03	57-58
07/01/04	Rewrote After Drop Period (34). Rewrote Punitive Grades (36). Edited and added notes to Nonpunitive Grades-End of Term (36-37). Rewrote Incompletes (37-38).	33-38
08/10/04	New chapter 30, 35, and 1606 benefit <u>rates</u> effective 10/1/04.	7-10
10/01/04	Everything is updated and rewritten based for VA-ONCE. Nearly everything is affected, most notably Enrollment Certification (21-29), Notice of Change in Student Status (31-39), and Supplemental and Concurrent Enrollments (43). The Internet Inquiry System (54) is new. All benefit rates effective 10/1/04 are listed.	Changes are extensive and moved text onto new pages. If you print, print everything.
06/01/05	Delimiting Date for chapter 35 was rewritten (10). Rewrote Tuition and Fees (19). Rewrote Incompletes Remain Permanent Nonpunitive Grades (36). Added ROTC Programs (47).	9-10, 19-20, 35-40, 47- 48
09/15/05	New Monthly Rates effective 10/1/05. Rewrote First Day of Term. New Chapter 31 Rates effective 10/1/05.	7-10, 33-40, 59-60
10/18/05	Removed chapter 32 and added <u>chapter 1607</u> to Education Programs.	7-8
11/21/05	Added chapter 1607 to Monthly Rates. Removed chapter 32 and added chapter 1607 to Comparison of Education Programs.	9-12
02/14/06	Revised <u>Student Verification of Enrollment</u> . Rewrote <u>VA</u> <u>On the Web</u> to match redesigned website.	19-20, 53-54

# EDUCATION PROGRAMS & BENEFIT PAYMENTS

### **EDUCATION PROGRAMS**

The following program descriptions are up-to-date, thumbnail descriptions. General and detailed descriptions of each program are online at <a href="http://www.gibill.va.gov/GI\_Bill\_Info/benefits.htm">http://www.gibill.va.gov/GI\_Bill\_Info/benefits.htm</a>.

**NOTE**: All students who feel they may be eligible for education benefits should submit an application. Even if someone appears ineligible, VA should review his or her application and officially deny or grant benefits.

### Chapter 30: Montgomery G.I. Bill—Active Duty

Chapter 30 has four eligibility categories. Category I is by far the largest. It includes veterans who began active duty for the first time after June 30, 1985. Starting 10/1/05, the basic full-time monthly benefit is \$1,034.00 for three years obligated service (Category IB) or for 2 years active duty and 4 years in the Selected Reserve (Category IC). The basic full-time monthly benefit is \$840.00 for two years obligated service (Category IA).

Military retirees who entered the service (or agreed to delayed entry) before 1/1/77 **and** who were eligible to receive chapter 34 benefits (Vietnam era education program) on 12/31/89 comprise category II. The education benefit for these chapter 34/30 veterans is higher than the standard chapter 30 benefit and it pays an additional amount for dependents. The chapter 34/30 benefit is comparable to the old chapter 34 rate.

Additional veterans may be eligible if they were voluntarily or involuntarily separated from the service because of a reduction in personnel (Category III), or if they were able to convert their education benefit from chapter 32 to chapter 30 (Category IV).

### Chapter 30 Kickers and Additional Contributions.

Higher monthly benefits are paid to chapter 30 participants with "kickers" and to chapter 30 participants who make additional chapter 30 payments. Veterans may have a kicker, additional contributions, or both. The higher benefit rates are paid automatically when benefits are paid. If veterans don't receive the benefit they believe they are entitled to receive, they should call VA about the discrepancy so that VA can resolve the discrepancy with the Department of Defense.

A kicker is part of the enlistment contract. It's often referred to by its Madison Avenue name; Army College Fund, Navy Sea College Fund, or whatever the newest recruitment ad calls it. If a contract has a \$12,000 kicker, for example, then the monthly kicker is \$333.33 ( $$12,000 \div 36$  months), which increases the \$1,034 full-time chapter 30 benefit to \$1,367.33.

Servicepersons who participate in chapter 30 pay \$1,200 towards their chapter 30 benefit. The \$1,200 is withheld from their pay during their first 12 months of service and it's **non-refundable**. Starting 11/1/00, servicepersons may pay up to \$600 more towards chapter 30. The amount they pay is matched 9 to 1. A maximum \$600 contribution increases the full-time chapter 30 benefit \$150, to \$1,189 for categories IB, IC and III, and to \$990 for category 1A.

### **Chapter 35: Dependents Educational Assistance (DEA)**

Educational Assistance paid to dependents of veterans. Starting 10/1/05, the full-time monthly rate is \$827.00. Persons who may be eligible are:

- A child (between ages 18 and 26, with some exceptions) of a veteran who is permanently and totally disabled due to a service-related condition; or who died in service; or who died of a service-connected disability; or who died while evaluated as having total and permanent service-connected disability; or who is listed as a POW or MIA.
- The surviving spouse of a veteran who died of a service-connected disability, or died in service, or died while evaluated as having total and permanent disability resulting from a service-connected disability. Surviving spouses whose benefits stopped when they remarried can receive DEA benefits again if their remarriage ends by death or divorce, or they cease to live with the person to whom they presented themselves in public as married.
- A spouse of a veteran or serviceperson who has a total and permanent disability resulting from a service-connected disability; or who is listed as a POW or MIA.

### Chapter 1606: Montgomery G.I. Bill—Selected Reserve

Educational program for active members of the Selected Reserve. Selected Reserve components include the Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, Coast Guard Reserve, Army National Guard, and Air National Guard. The Department of Defense and the Department of Homeland Security (Coast Guard) determine who's eligible for chapter 1606. The Department of Veterans Affairs administers the program and pays benefits. Basic eligibility requires a 6-year obligation to serve in the Selected Reserve and satisfactory participation in required Selected Reserve training.

Starting 10/1/05, members of the Selected Reserve are entitled to full-time education benefits of \$297.00 for a maximum of 36 months or the equivalent in part-time training.

**1606 Kickers**: An additional amount, called a kicker, may be added to the benefit of some chapter 1606 students. A chapter 1606 kicker may be a part of the original enlistment contract or part of a re-enlistment contract.

### Chapter 1607: Reserve Educational Assistance Program (REAP)

Educational program for active members of the Selected Reserve called to active duty on or after 9/11/01, in response to a contingency operation declared by the President or Congress. The Department of Defense and the Department of Homeland Security (Coast Guard) determine who's eligible for chapter 1607. The Department of Veterans Affairs administers the program and pays benefits.

Members of the Selective Reserve may be eligible for Chapter 1607 after serving 90 consecutive days on active duty for a contingency operation. The Chapter 1607 benefit pays a percentage of the chapter 30 three-year or more rate based on the number of continuous service days on active duty: 90 days but less than 1 year pays 40%, 1 year but less than 2 years pays 60%, and 2 years pays 80% payment of the three-year rate.

### **EDUCATION PROGRAMS MONTHLY RATES**

CHAPTER 30 (BASIC RATES)						
	3 years or more service Less than 3 years service					
Starting	Full-time	3/4-time	1/2-time	Full-time	3/4-time	1/2-time
10/1/06	\$1075.00	\$806.25	\$537.50	\$873.00	\$654.75	\$436.50
10/1/05	\$1,034.00	\$775.50	\$517.00	\$840.00	\$630.00	\$420.00
10/1/04	\$1,004.00	\$753.00	\$502.00	\$816.00	\$612.00	\$408.00
10/1/03	\$985.00	\$738.75	\$492.50	\$800.00	\$600.00	\$400.00

Less than ½-time: Reimburse tuition and fees, not to exceed ½-time rate. Quarter-time or less: Reimburse tuition and fees, not to exceed ¼ of the full-time rate.

CHAPTER 34/30						
	Starting 10/1/06 Starting 10/1/05					5
Dependents	Full-time	3/4-time	1/2-time	Full-time	3/4-time	1/2-time
None	\$1263.00	\$947.75	\$631.50	\$1,222.00	\$894.50	\$596.00
1	\$1299.00	\$974.25	\$649.50	\$1,258.00	\$921.00	\$614.00
2	\$1330.00	\$997.75	\$665.00	\$1,289.00	\$944.50	\$629.50
Each	\$16.00	\$12.00	\$8.50	\$16.00	\$12.00	\$8.50
Additional						

Less than ½-time: Reimburse tuition and fees, not to exceed ½-time rate with no dependents. Quarter-time or less: Reimburse tuition and fees, not to exceed ¼ full-time rate with no dependents.

**Servicepersons** are paid the veteran rate or a rate that reimburses tuition and fees, whichever is **lower**. It's not uncommon for servicepersons to apply for benefits for a term that begins a few days or weeks before their discharge from active duty. Servicepersons on terminal leave before discharge do not have to obtain their education officer's signature on the *Application for VA Education Benefits*. Also, they are paid as servicepersons while on terminal leave and as veterans starting the day following discharge. Always report tuition and fees for servicepersons and servicepersons on terminal leave.

		CHAPTER 35		
Starting	Full-time	3/4-time	1/2-time	1/4-time
10/1/06	\$860.00	\$645.00	\$429.00	\$215.00
10/1/05	\$827.00	\$621.00	\$413.00	\$206.75
10/1/04	\$803.00	\$603.00	\$401.00	\$200.75
07/1/04	\$788.00	\$592.00	\$394.00	\$197.00
10/1/03	\$695.00	\$522.00	\$347.00	\$173.75

Less than ½-time: Reimburse tuition and fees, not to exceed ½-time rate. Quarter-time or less: Reimburse tuition and fees, not to exceed ¼-time rate.

CHAPTER 1606					
Starting	Full-time	3/4-time	1/2-time	<1/2-time	
10/1/06	\$309.00	\$231.00	\$153.00	\$77.25	
10/1/05	\$297.00	\$222.75	\$148.50	\$74.25	
10/1/04	\$288.00	\$216.00	\$143.00	\$71.75	
10/1/03	\$282.00	\$212.00	\$140.00	\$70.50	

CHAPTER 1607						
	Starting 10/1/06 Starting 10/1/05					
Service	Full-time	3/4-time	1/2-time	Full-time	3/4-time	1/2-time
90 day-1 yr	\$430.00	\$322.50	\$215.00	\$413.60	\$301.20	\$200.80
>1year	\$645.00	\$483.75	\$322.50	\$620.40	\$451.80	\$301.30
>2 year	\$860	\$645.00	\$430.00	\$827.20	\$602.40	\$401.60

Less than ½-time: Reimburse tuition and fees, not to exceed ½-time rate with no dependents. Quarter-time or less: Reimburse tuition and fees, not to exceed ¼ full-time rate with no dependents.

### **COMPARISON OF EDUCATION PROGRAMS**

	CH 30	CH 35	СН 1606	CH 1607		
ELIGIBILITY	All students who fee	el they are eligible sho	uld submit an applicati	ion. It is important		
	2 years active duty, 3 years active duty, or 2 years active duty plus 4 years reserves.	Veteran's death or permanent and total disability result of service.	Completion of initial active duty for training. Must be active reservist with 6-year obligation.	90 days or more active duty support of contingency operation or full-time National Guard duty responding to national emergency.		
BENEFITS FOR INSERVICE STUDENT	whichever is <b>lower</b> . before their discharge do not ha <i>for VA Education 1</i>	Servicepersons are paid the veteran rate or a rate that will reimburse tuition and fees, whichever is lower. Servicepersons often apply for benefits a few days or weeks before their discharge from active duty. Servicepersons on terminal leave before discharge do not have to obtain their education officer's signature on the <i>Application for VA Education Benefits</i> . Also, they are paid as servicepersons while on terminal leave and as veterans starting the day following discharge.				
	Payable after 2 years continuous active duty, not exceed tuition and fees.	No	Yes	Yes		
MAXIMUM ENTITLEMENT	36 months maximum 36 months. May extend to end of term if expires during term.  Note: If there's a kicker, the kicker doesn't extend.	45 months. No extensions except for child in special restorative training.	a programs 36 months. No extensions.	36 months. No extensions.		
DELIMITING DATE	10 years after discharge.  May extend for later period of active duty or disability that prevents completion of program.	Child: 8 years Spouse: 10 years Surviving Spouse: 10 years. 20 years if death while on active duty. Eligibility rules are complex. Claimant should carefully read eligibility letter and call VA if questions. Pamphlet is online: www.gibill.va.gov/pam phlets/CH35/CH35 Pa mphlet General.htm  May extend to end of can't exceed maximu	14 years from eligibility date if eligibility begins on or after 10/1/92. Date of separation if leave reserves before 14 years.  May extend if disability incurred or aggravated by service in selected reserve prevents completion of program.	No specific delimiting date while continuing to serve in Selected Reserve or in the Inactive Ready Reserve.		

	CH 30	CH 35	CH 1606	CH 1607
PARTICIPANT	Category I, III,	N/A	N/A	N/A
PAYMENT	IV: \$1,200			- "
	Category II: None			
PAYMENT	Only as a death	N/A	N/A	N/A
REFUND	benefit to			
	survivors in			
	certain cases			
DEPENDENTS	No, except for	No	No	No
ALLOWANCE	category II (34/30)			
REMEDIAL,	Yes, with	Yes, entitlement	Yes, with	Yes, with
DEFICIENCY &	entitlement	charged after first 5	entitlement charge	entitlement charge
REFRESHER	charge	months of full-time	charachient charge	charge charge
TRAINING	81	training		
COOPERATIVE	Yes	Yes	Yes	Yes
TRAINING				
INCARCERATED	Benefits reduced	Benefits reduced	Benefits reduced	Benefits reduced
STUDENTS				
TUTORIAL	Yes. Maximum	Yes. Maximum	Yes. Maximum	Yes. Maximum
ASSISTANCE	\$1,200. Not more	\$1,200. Not more	\$1,200. Not more	\$1,200. Not more
	than \$100 per	than \$100 per	than \$100 per	than \$100 per
	month. No entitlement	month. No entitlement charge.	month. No entitlement charge	month. No entitlement charge
	charge for first	entitiement charge.	for first \$600.	for first \$600.
	\$600.		101 1113τ φ000.	τοι πιεί ψοσο.
	Ψ000.			
MONTHLY	IHL & NCD	NCD only	IHL & NCD	IHL & NCD
VERIFICATION	WAVE or IVR	VAF 22-8979	WAVE or IVR	WAVE or IVR
BARS TO			under two programs. 2	
BENEFITS			med Forces. 3) For co	
	Federal Governmen	it under the Governmen	nt Employee' Training	Act.
	Not eligible if:	Not eligible if:	Not eligible if:	
	Service Academy	On active duty	1) Receive	
	graduate or	except for brief	financial assistance	
	ROTC	periods of active	as a member of the	
	commissioned	duty for training.	Senior ROTC	
	officer who received ROTC		Program, commonly known	
	scholarship		as the ROTC	
	unless eligible		scholarship	
	before		program.	
	commissioned or		2) $<\frac{1}{2}$ -time and in	
	the scholarship		receipt of military	
	was \$3,400 or		tuition assistance.	
	less in any one			
	year while under			
	the ROTC			
	program (\$2,000			
	or less for months			
	before January 2002).			
	2002 <i>)</i> .	l	1	

### BENEFIT PAYMENTS

Benefit payments are made directly to students, unless <u>Advance Payment</u> (page 16) is paid. The payment is made to the student for the number of days the student is certified for the month. If a student is certified for a whole month, the full monthly benefit is paid. If the student is only certified for part of the month, the benefit is prorated as follows:

VA uses a 30-day month. Divide the monthly rate by 30 to get the daily rate. If a student is certified from the 1<sup>st</sup> through the 15<sup>th</sup>, the student is certified 15 days and is entitled to 15/30ths of the full monthly benefit. Example: If the monthly benefit is \$100.00 and the student is certified 1/1/05 through 1/15/05, the student is entitled to \$50.00 (\$3.33 per day for 15 days). If the student is certified 1/16/05 through 1/31/05, the student is entitled to \$50.00 (\$3.33 per day for 15 days). If the student is certified 1/1/05 through 1/31/05, the student is entitled to \$100.00 (a full months benefit). Remember, VA uses a 30-day month: 1/16 through 1/30 (or 1/31) is 15 days and 2/16 through 2/28 (or 2/29) is 15 days. The month rounds out to 30 days.

Standard benefits are described in the <u>monthly rate tables</u> (page 11). An additional kicker may be paid to some chapter 30 and chapter 1606 students. If a student paid for part of a month is subsequently certified for the next quarter or semester, VA will automatically pay the break between the quarters or semesters if <u>Break Pay</u> (page 18) can be paid.

### **Retroactive Benefits**

VA benefits can be paid for enrollments up to one year before the date VA receives a student's application. The date stamp put on the student's application determines the one year date. If a student asks to be certified retroactively for enrollment periods you haven't certified previously, certify the previous periods the student asks you to certify. VA will determine the date of eligibility and the beginning date from which benefits can be paid.

Chapter 35 retroactive benefits may be handled differently and may exceed one year. If a chapter 35 student's eligibility date is more than one year before the date VA makes the eligibility decision, then the eligibility date may be considered to be the application date if the student applies for chapter 35 within one year of the eligibility decision. Under this circumstance, retroactive benefits may be more than one year.

### **Change of Address and Direct Deposit**

Students must keep their address current. The fastest way to change an address or change a direct deposit is to call VA (888-442-4551) or email us at <a href="www.gibill.va.gov">www.gibill.va.gov</a>. The automated functions of the phone server do not include changing address or starting Direct Deposit. Students can bypass the phone server and connect to Muskogee by hitting 1 and then 0 when the recording starts.

If a student calls to start (chapters 30 and 1606 only) or change a direct deposit, the student should have their account information handy. The following information is needed to set up direct deposit and can be found on checks and bank statements:

Account number
 9 digit bank routing number
 Type of account (checking or savings)

If a student has direct deposit the student still needs to keep his or her address current because all other correspondence including award letters are mailed to the student's address.

### ADVANCE PAYMENT

Advance payment provides funds at the beginning of a school term to help the student meet expenses concentrated at the beginning of the term. Advance payment is the amount payable for the initial month or portion of a month the quarter or semester begins plus the amount payable for the following month.

Participation in advance payment is voluntary on the part of schools. If you aren't set up for advance payment and want to be, contact your ELR. (Schools must certify that they can carry out the provisions of advance payment. Schools must handle advance paychecks securely and they must give the advance paycheck to the student when he or she registers (or not more than 30 days before the beginning of school if registration is earlier).

When a school participates in advance payment, students are eligible for advance payment when:

- The student requests advance pay, and
- There's more than 30 days between terms and break pay won't be paid (see <u>Break Pay</u>, page 18), **and**
- The student is enrolled at least half-time, and
- VA receives the advance payment request at least 30 days but not more than 120 days before the enrollment period.

Create a form students can sign and date to request advance pay. If a student wants advance pay, have the student complete the form and staple it to the file copy of the Cert. If you have a signed request, check the "Advance Pay" box when you create the student's Cert for the quarter for which he or she is requesting advance pay. The Cert will be annotated "Advance Payment Requested and Signature of Student on Record".

Advance pay requests should be submitted 30 to 120 days before the begin date. The check will be sent to the school, payable to the student. A separate, Certification of Delivery (VA Form 22-1999V) will be sent to the school. When the check is given to the student, immediately complete and return the Certification of Delivery.

An advance pay will pay the first and second month. The first month may be a partial month, with payment prorated for the number of days attended that month. Advance pay for a student certified 9/26/05 through 6/10/06 would pay 9/26/05 through 10/31/05 Since VA normally pays after a month is completed, the student wouldn't receive another check until December when payment for November is made.

When an advance paycheck is issued, the next check won't issue unless the Certification of Delivery (or the Chapter 1606 generated letter with the same information) mailed to the school is received and processed by VA. If VA sends a letter that says a Certification of Delivery you returned wasn't received, there are two things you can do.

• Call VA (1-888-442-4551) and explain the problem to the Education Case Manager who answers the phone. If the Certification of Delivery has not been input, ask the Education Case Manager to input the Certification of Delivery.

• In VA-ONCE, submit an adjusted Cert annotated "In lieu of COD-A/P check delivered" in remarks. The amended Cert is the Cert for the term the advance pays. Select "Other" for reason, enter the in lieu statement, enter the first day of the term as the effective date, leave everything else alone, and click accept.

### **ACCELERATED PAYMENT (CHAPTER 30)**

The Veterans Education and Benefits Expansion Act of 2001 authorized **accelerated payment** for chapter 30 students enrolled "in certain **high cost** programs that lead to **high technology** employment in high technology industry." Acceleration applies only to chapter 30 and only to semesters, quarters, or terms that begin on or after 10/1/02.

Complete information about accelerated payment is available for students and schools on our Education Benefits website at www.gibill.va.gov/pamphlets/acceleratedpayinfo.htm.

### **Acceleration Basics**

Accelerated payment is a lump sum payment of 60% of tuition and fees for certain high cost, high tech programs. If there isn't enough entitlement to cover 60% of tuition and fees, VA will pay based on actual remaining entitlement. Accelerated payments are paid one semester, quarter, or term at a time. If a program isn't offered on a semester, quarter, or term basis, the accelerated payment is paid for the entire program.

High cost means tuition and fees must be more than double the chapter 30 benefit the student would otherwise receive. Example: A typical semester is 1/17/05-5/11/05 (16 weeks) and a typical quarter 3/28/05-6/11/05 (11 weeks). If chapter 30 pays \$1,004.00 per month full-time, it pays \$3,848.67 for the semester or \$2,476.53 for the quarter. In order to meet the "high cost" requirement, tuition and fees must be more than \$7,697.34 for the semester or more than \$4,953.06 for the quarter before a student could receive an accelerated payment.

High technology means students must enroll in a high tech program and they must certify their intent to seek employment in a high tech industry as defined by VA. VA maintains a list of high tech programs and high tech industries on the Internet as noted in the second paragraph above.

### **Certifying Accelerated Payment**

If students request accelerated payment, make sure they understand the basics described above and, if they haven't already been there, direct them to the accelerated payment link on VA's website.

Certify accelerated payment as you normally do, except:

- All accelerated payment certifications must be confirmed certifications. That means they cannot be signed, dated, and submitted until on or after the beginning date of the enrollment period certified.
- Check the "Accelerated Pay (high-tech courses only)" box on a new Cert. When this box is
  checked, VA-ONCE enters "Student has requested Accelerated Pay" in remarks. To make this
  certification, you must have the student's written request for accelerated payment in your files
  for each term that accelerated payment was requested.

- The student's written requests are simple. "I request accelerated payment," followed by the student's signature and the date. Obtain the request from the student, print a copy of the Cert, attach the student's request to the Cert, and keep the copy in the student's file. On the student's very first request for accelerated payment, the written request must also contain the following: "I certify that I intend to seek employment in a high technology industry as defined by VA. I have read VA's approved list of high technology industries."
- Certify one term at a time and include the total charges (tuition and fees) for the courses certified. The student must request accelerated payment separately for each term.

If the student's enrollment status changes, adjust or terminate the Cert in the usual manner. Be sure to include tuition and fees. Mitigating circumstances may be an issue.

### **BREAK PAY**

Break (Interval) pay between semesters, quarters, and terms is paid according to the rules outlined below. Breaks are paid at the rate paid on the ending date of the term preceding the break. VA pays breaks automatically unless one of the following restrictions precludes payment for the break.

### **Restrictions on Break Pay**

- The break is more than 8 weeks.
- The term before or after the break is shorter than the break.
- Training time the last day of the preceding semester, quarter, or term is less than ½-time.
- The student withdrew from all courses during the preceding semester, quarter, or term.
- The student's entitlement will exhaust and not paying the break is to the student's advantage.
- The student requests no pay for a break before payment for the break is authorized.
- The student is on active duty.

Keeping these restrictions in mind, the following tables summarize break pay for students who continue at the same school and for students who transfer from one school to another:

	Break more than 8 weeks (56 days)	Don't pay
Same School	Break doesn't exceed 8 weeks <b>and</b> the terms before and after the	Pay, unless summer
	break are not shorter than the break	term rule applies

	Change of program		Don't pay		
Change School	Same program	Break more than 30 days	Don't pay		
		Break 30 days or less	Pay		

### **Summer Term Rule**

Summer term is the whole of the period of instruction that takes place between ordinary school years. Summer term may be divided into several summer sessions. The following table summarizes summer term break pay for students who continue at the same school.

Break between spring and summer or between summer and fall doesn't exc the terms before and after the break are not shorter than the break	eed 8 weeks and Pay
Break between two summer sessions is 30 days or less.	Pay break between sessions
Break between two summer sessions is more than 30 days.	Don't pay break between sessions

Summer term may have multiple sessions. A school operating on a quarter system might have an 8-week (06/20/05-8/12/05) session, an 11-week (06/20/05-9/2/05) standard length quarter, and three 4-week (06/20/05-7/15/05, 7/18/05-8/12/05,and 8/15/05-9/9/05) sessions during its "summer term".

• If a student only attends the 8-week session, VA will pay benefits for the 8-week session and will pay the spring-summer break and the summer-fall break following the basic restrictions on break pay.

- If a student attends the first and the third 4-week session, the student's summer term is 12 weeks with a 4-week break between the first and third sessions. VA will pay each session and will pay the break between the first and third session because it's 30 days or less. It's exactly 30 days. If it were 31 days or more, the break between the first and third sessions wouldn't be paid. VA will consider this student's summer term to be 12 weeks and will pay the spring-summer break and the summer-fall break following the basic restrictions on break pay.
- If terms overlap, the basic rules apply and the break is paid using the combination of dates that pays the highest rate to the student. Using the same dates, a student is certified 8 credits for the 8-week session and 3 credits for the 11-week summer quarter. The student will be paid full-time for 8 weeks and <½-time for 3 weeks (see Summer Terms and Nonstandard Enrollment Periods on the next page). If the student is certified fall quarter starting 9/26/05, VA will adjust the break to pay the last three weeks of the 11 week term and the summer-fall break full-time, the higher combination. The logic: If the student didn't take the 3 credit, 11-week term the student would be paid full-time for the summer-fall break. The "last day of the preceding term is less than ½-time" restriction is moot in this case.

### SUMMER TERMS AND NONSTANDARD ENROLLMENT PERIODS

Standard quarters are 10 to 13 weeks in length and standard semesters are 15 to 19 weeks in length. Standard quarters and semesters generally adhere to the school's academic calendar. When courses don't follow this standard format, their actual beginning dates, ending dates, and number of credits must be reported. If several courses are nonstandard length, the different beginning and/or ending dates should be reported on separate lines, listed chronologically by beginning date. If courses have the same beginning and ending dates, their credits can be combined.

VA converts credit earned during nonstandard quarters or semesters to credit hour equivalents. **VA makes the conversion, not schools. Schools must report actual credit hours.** Credit hour equivalency tables are on the next page. The formula for converting quarters or semesters to credit equivalents is the same, except for the multiplier. The formulas are:

- Quarter: Credit  $\times$  12  $\div$  weeks = credit hour equivalents. Four quarter credits earned in 4 weeks, for example, is the equivalent of 12 credits earned during a standard quarter (4  $\times$  12  $\div$  4 = 12) and will pay full-time for 4 weeks.
- **Semester:** Credit × 18 ÷ weeks = credit hour equivalents. Four semester credits earned in 4 weeks is the equivalent of 18 credits earned during a standard semester (4 × 18 ÷ 4 = 18) and will pay full-time for 4 weeks.

VA pays education benefits for nonstandard enrollment periods based on credit equivalents. Remember, schools report actual number of credits; VA makes the conversion. When enrollment periods overlap, credit hour equivalents for the period of overlap are combined.

### Example:

 $\Rightarrow$  If a quarter system school certified summer sessions as follows:

Start	End	Credit
06/20/05	07/15/05	3
06/20/05	08/12/05	3
06/20/05	09/02/05	3

⇒ Buffalo would calculate credit hour equivalents as follows:

Credit Hour Equivalents
$3 \times 12 \div 4 = 9$
$3 \times 12 \div 8 = 4$ (round 3 days or less
down and round 4 days or more up)
Standard length quarter

⇒ And the student would be paid as follows:

06/20/05→	7/16/05→	8/13/05 through 9/2/05
Full-time $(9 + 4 + 3 = 16)$	$\frac{1}{2}$ -time (4 + 3 = 7)	<\frac{1}{2}\text{-time (3)}. Note: Tuition & Fees must be
		reported for this 3 credits since it's <1/2-time

**NOTE:** If the student is certified fall quarter 2005 starting 9/26/05, the break between summer and fall will pay ½-time because the term 06/20/05 to 8/12/05 is 8 weeks, the break 8/13/05 to 9/25/05 is less than 56 days, the break is not longer than the terms before or after it, and the rate paid at the end of the 8 week term is ½-time (See Restrictions on Break Pay and Summer Term Rule, page 18).

### **Credit Hour Equivalency**

The credit hour equivalency tables show training time for nonstandard length quarters and semesters. To determine the number of weeks, count the number of days in the enrollment period (first day through the last day) and divide by 7. Disregard a remainder of 3 days or less and consider a remainder of 4 days or more a full week.

### **Quarter Hour Equivalency Table**

**Number of Weeks Per Term** 

			1141	IIDCI OI	TT CCIES I	ei Teili	1			
Quarter Hours Per Term	10 to 13	9	8	7	6	5	4	3	2	1
12 or more	FT	FT	FT	FT	FT	FT	FT	FT	FT	FT
11	3/4	FT	FT	FT	FT	FT	FT	FT	FT	FT
10	3/4	FT	FT	FT	FT	FT	FT	FT	FT	FT
9	3/4	FT	FT	FT	FT	FT	FT	FT	FT	FT
8	1/2	3/4	FT	FT	FT	FT	FT	FT	FT	FT
7	1/2	3/4	3/4	FT	FT	FT	FT	FT	FT	FT
6	1/2	1/2	3/4	3/4	FT	FT	FT	FT	FT	FT
5	<1/2	1/2	1/2	1/2	3/4	FT	FT	FT	FT	FT
4	<1/2	<1/2	1/2	1/2	1/2	3/4	FT	FT	FT	FT
3	1/4	<1/2	<1/2	<1/2	1/2	1/2	3/4	FT	FT	FT
2	1/4	1/4	1/4	1/4	<1/2	<1/2	1/2	1/2	FT	FT
1	1/4	1/4	1/4	1/4	1/4	1/4	1/4	<1/2	1/2	FT

### **Semester Hour Equivalency Table**

**Number of Weeks Per Term** 

Semester	15														
Hours Per	to	14	13	12	11	10	9	8	7	6	5	4	3	2	1
Term	19														
12 or more	FT	FT	FT	FT	FT	FT	FT								
11	3/4	FT	FT	FT	FT	FT	FT	FT							
10	3/4	FT	FT	FT	FT	FT	FT	FT							
9	3/4	3/4	FT	FT	FT	FT	FT	FT	FT						
8	1/2	3/4	3/4	FT	FT	FT	FT	FT	FT	FT	FT	FT	FT	FT	FT
7	1/2	3/4	3/4	3/4	3/4	FT	FT	FT	FT	FT	FT	FT	FT	FT	FT
6	1/2	1/2	1/2	3/4	3/4	3/4	FT	FT	FT	FT	FT	FT	FT	FT	FT
5	<1/2	1/2	1/2	1/2	1/2	3/4	3/4	3/4	FT	FT	FT	FT	FT	FT	FT
4	<1/2	<1/2	<1/2	1/2	1/2	1/2	1/2	3/4	3/4	FT	FT	FT	FT	FT	FT
3	1/4	1/4	<1/2	<1/2	<1/2	<1/2	1/2	1/2	1/2	3/4	3/4	FT	FT	FT	FT
2	1/4	1/4	1/4	1/4	1/4	1/4	<1/2	<1/2	<1/2	1/2	1/2	3/4	FT	FT	FT
1	1/4	1/4	1/4	1/4	1/4	1/4	1/4	1/4	1/4	1/4	1/4	<1/2	1/2	3/4	FT

### TRAINING TIME

In a standard quarter or semester, training time is measured as follows:

### Undergraduate

- 12 credit hours is full-time
- 9-11 credit hours is <sup>3</sup>/<sub>4</sub>-time
- 6-8 credit hours is ½-time
- 4-5 credit hours is less than ½-time (<½-time)
- 1-3 credit hours is \( \frac{1}{4} \)-time or less

**NOTE**: Full-time is 13 or 14 credit hours at some schools. These schools should contact their ELR about measuring training time.

### Graduate

Accredited schools report graduate (IHL\_Grad) training time based on the school's academic regulations. Non-accredited schools must report graduate training time as undergraduate (IHL\_Undergrad).

### **Clock Hours**

Sometimes training time is based on clock hours. For example, <u>Cooperative Training</u> (page 50), <u>Practical Training</u> (page 31), advance professional training such as a medical residency, and some vocational programs.

If a program is measured in clock hours, benefits are paid based on clock hours of attendance per week. The beginning date, ending date, and number of clock hours a student is scheduled to attend each week must be reported. If clock hours per week vary **and** the benefit amount is affected, the variance must be reported for calendar weeks, Sunday through Saturday, between the beginning and ending dates.

Full-time measurement is 18 clock hours if classroom instruction predominates and 22 clock hours if shop practice predominates. The clock hour measurement for all approved programs measured and paid by clock hours is listed in OLAF.

Clock hour training time is measured as follows:

### 18 Hours: Theory Predominates 22 Hours: Shop/Practice Predominates

18 hours or more is full-time
13-17 hours is ¾-time
9-12 hours is ½-time
15-8 hours is less than ½-time
1-4 hours is ¼-time or less

22 hours or more is full-time
16-21 hours is ¾-time
11-15 hours is ½-time
6-10 hours is less than ½-time
1-5 hours is ¼-time or less

### **Tuition and Fees**

Tuition and fees must be reported for an enrollment period when training time is less than ½-time, when accelerated payment is requested, and when the student is on active duty. The amount reported should be the **actual** amount charged the student. Report actual tuition and fee charge for the credit certified. If the actual amount is \$0.00, then \$0.00 must be reported.

If you certify overlapping enrollment periods report tuition and fees for any enrollment period that's less than  $\frac{1}{2}$ -time by itself. Example: If you certify 9 credits for an 8-week summer session and 3 credits for an 11-week summer session that both begin  $\frac{6}{20}$ /05 tuition and fees must be reported on the Cert for the 3 credit, 11-week term. Report the amount charged for the 3 credits, not the amount charged for all 12 credits.

### STUDENT VERIFICATION OF ENROLLMENT

Chapter 30 and chapter 1606 students must verify their enrollment monthly by Web Automated Verification of Enrollment (WAVE) or by Interactive Voice Response (IVR). The preferred method is WAVE, which includes features not in IVR. When chapter 30 and 1606 students are awarded benefits, the award letter they receive describes WAVE and IVR.

**WAVE** allows students to verify their enrollment on the Internet. WAVE is on the Education Service web site at <a href="https://www.gibill.va.gov/wave/default.cfm">https://www.gibill.va.gov/wave/default.cfm</a>.

Students must be currently enrolled in an approved educational program and must have a current benefit award to use WAVE. The WAVE system permits students to perform a multitude of functions. For instance, students may:

- Verify that their enrollment has not changed
- Report a change in their enrollment
- Change their mailing address
- Initiate or change their direct deposit information
- View their enrollment period
- View their monthly rate
- Sign up for a monthly e-mail reminder

**IVR** allows students to "phone in" (877-823-2378) their monthly verification if there are no changes to the enrollment during the previous month. If there were changes in the enrollment the student must use the WAVE system or speak with a benefits counselor at 1-888-442-4551.

The monthly verification of enrollment procedure hasn't been adopted for chapter 35.

## ENROLLMENT CERTIFICATION

### **APPLICATIONS**

All VA students must file an application when they first start your school. Students who haven't received VA benefits before must file an original application (veterans VAF 22-1990; dependents VAF 22-5490). Students who have received VA benefits before must file a *Request for Change of Program or Place of Training* (veterans VAF 22-1995; dependents VAF 22-5495).

### **Original Applications**

If an original application is needed do one of the following:

- If the student submitted an application online using <u>VONAPP</u> the student needs to print the signature page and mail it to VA. If a student applied online certify the student via VA-ONCE and insert the "**Student Applied Using VONAPP**" VA Standard Remark.
- If the student completes and gives you an application, certify the student via VA-ONCE and mail the student's application to Buffalo. On the Cert, insert the "Application Sent Via US Mail" VA Standard Remark. Buffalo's address is:

Department of Veterans Affairs VA Regional Office PO Box 4616 Buffalo, NY 14202

If the student already mailed the application identifying your school as the school they'll attend we don't need another application. Simply certify the student. If the student mailed it within the last week insert the "Application Sent Via US Mail" VA Standard Remark.

### **Change of Program or Place of Training**

If a *Request for Change of Program or Place of Training* is needed get the request from the student and keep it in the student's file at your school. The student can complete a 22-1995 or 22-5495, complete a form you create for change requests, or sign and date the Cert you keep in the student's file. Whichever method is used, keep the request. Certify the student via VA-ONCE and insert the "Student's Request For Change Of Program/Place Of Training Is On File" VA Standard Remark.

### **TYPE OF TRAINING**

Select the appropriate "Training Type" for the student's program. The types of training available at your school are preset on your VA-ONCE site by your ELR.

- Select "IHL\_Undergrad" for undergraduate degree programs, post-baccalaureate programs required to obtain a teacher certification or endorsement, and post-baccalaureate courses required to gain admission to a graduate degree program.
- Select "IHL\_Grad" for graduate degrees and programs.
- Select "NCD" (Noncollege Degree) certificate programs.

### NAME OF PROGRAM

The <u>Program of Education</u> (page 77) certified must be a degree or certificate granted by your school and approved by the State Approving Agency (SAA). Approved programs are listed in the SAA approval letter and in OLAF, VA's On-Line Approval File.

Enter approved programs listed in OLAF into VA-ONCE. Select Admin/Maintenance/Standard Programs.

On the Bio screen, enter the name of the student's "Program" from the drop down list.

### **Undeclared Major**

Students pursuing a bachelor's degree may not have to declare a major before their junior year at some schools. If a freshman or sophomore hasn't declared a major, report the student's program as "Bachelor (undeclared)". The student cannot be certified beyond his or her sophomore year unless a major is declared.

### **Non-matriculated Students**

VA defines matriculated as having been formally admitted to a college or university as a degree-seeking student. VA educational benefits cannot be paid to nonmatriculated college or university students unless they are pending admission to your school. In that case they can be certified for two quarters or semesters. The student can be certified beyond this two-term limit only if the student is admitted to your school as a degree-seeking student, irrespective of the number of credits taken.

Certify a nonmatriculated student's program as "Bachelor (nonmatriculated)" or "Post-baccalaureate (nonmatriculated)", report prior credit as pending, and certify the student for one quarter or semester. The student can only be certified one more quarter or semester as a nonmatriculated student. The only courses you can certify for the student are those required to be admitted and those required if admitted. When a nonmatriculated student is formally admitted, the subsequent new Cert must report the student's program and credit allowed.

NOTE: A student who isn't matriculated at your school may be pursuing a degree at another college or university. The two-quarter or two-semester limit doesn't apply to a Guest Student taking courses at your school that apply to a program at another school. The procedure for certifying a guest student matriculated elsewhere is described under <a href="Supplemental and Concurrent Enrollments">Supplemental and Concurrent Enrollments</a> (page 44).

### **Leveling Courses**

If a school requires a student with a bachelor's degree to pursue undergraduate courses to satisfy admission requirements for a graduate degree program (leveling), then the courses required for admission may be certified as part of that graduate degree program. In order to certify the courses, however, the following requirements must be met:

- The student must apply to the school as a graduate degree-seeking student and the student must furnish the school transcripts of all previous education and training.
- The school must determine whether the student meets its matriculation criteria. This process includes evaluation of previous education and training. If the student cannot matriculate immediately upon enrollment, then the requirements the student must meet in order to matriculate must be identified and documented.
- If undergraduate courses are required to matriculate, the school must prepare a statement on the school's letterhead, signed by a responsible school official—The Department Head, for example—that outlines the required undergraduate courses (identified by course number and name). This statement must be kept in the student's file.
- If the student is only certified for undergraduate courses, report training time according to undergraduate credit measurement.
- If both graduate and undergraduate course work is certified, report training time according to undergraduate or graduate measurement, whichever is greater.

### **CREDIT ALLOWED**

Credit allowed for prior education and training must be reported on a student's initial Cert and following any change in program. Only credit that applies toward completion of the student's program should be reported as credit allowed. Use the entries in the "Prior Training Credit" drop down list as follows:

- If none, enter "None".
- If transfer credit is accepted, select "Enter # Hours" and enter the number of credit hours allowed that apply towards the student's program. Enter the number of credits that fulfill degree requirements. Don't include excessive elective credits or other credits that don't apply to the program you certified for the student.
- If credit may be allowed but hasn't been evaluated, select "**Pending**" and certify the student for one quarter or semester. When the evaluation is finished, certify the next quarter or semester and report the number of credit allowed.
- If the credit evaluation isn't completed by the end of the quarter or semester, certify the student a second quarter or semester, again selecting "**Pending**". Education benefits can't be paid more than two semesters or three quarters unless prior credit is evaluated and reported to VA.
- Select "Previously Submitted" for all Certs for a student continuing in the same program after credit allowed has been reported. "Previously Submitted" tells VA, "Same school, same program, new enrollment period".

### **CHANGE OF PROGRAM**

If a VA student changes from one program to another at your school (e.g., from BA Psychology to BS Biology) the student must request the change and the school must report credit allowed to VA that applies to the new program (See <u>Credit Allowed</u>, page 28). When there's a change of program:

- Get a signed and dated request for the change from the student (see <u>Changes of Program or Place of Training</u>, page 25).
- Prepare a Cert. Add the VA standard remark "Student's Request For Change Of Program/Place Of Training Is On File" to remarks and keep the request in the student's file at your school.
- Submit the Cert.

### **ENROLLMENT DATES**

Select the quarter or semester you want to certify from the "Term Name" drop-down list when you create a new Cert. VA-ONCE will enter the Term Name, Begin Date, and End Date. Enrollment periods that aren't stored in "Standard Terms" can be typed directly into a new Cert.

A standard quarter is 10-13 weeks and a standard semester is 15 to 19 weeks in length (measuring courses beginning the first week and ending the last week, the last day of final examinations). If a course doesn't follow the standard quarter or semester format, certify the actual begin date, end date, and credit for the course(s) on a new Cert (see <u>Summer Terms and Nonstandard Enrollment Periods</u>, page 20).

Each quarter or semester is a new Cert. When you certify students you can certify them for one or more terms. If you prefer to certify more than one term, the student plans to attend through spring, and prior credit has been evaluated and reported, then certify the student through spring. Certify summer towards the end of spring term or after spring term quarter or semester. If a student's summer enrollment is at least half-time and eight weeks or longer, you have early fall registration, and you know the student will attend the next academic year, then you can certify the student summer through the following spring when you certify summer.

If a student is <\frac{1}{2}\cdot \text{time,} is on active duty, or is certified for accelerated payment, the student can only be certified one quarter or semester at a time and tuition and fees must be reported.

### **VA-ONCE Standard Terms**

Store standard term dates in VA-ONCE (Admin/Maintenance/Standard Terms). Stored terms must have a "Term Name", "Begin Date", and "End Date."

• Term names are limited to 10 characters. Use a uniform system that keeps within 10 characters (Example: Fall 05, Winter 05, Spring 05, and Sum 06). If you have multiple calendars, you can store more than one academic calendar. If you do, incorporate a character into the calendar name to differentiate the calendars (Example where undergrad and grad calendars differ: U Fall 05, G Fall 05, U Spr 06, G Spr 06).

- Begin and End dates for a quarter or semester are the first day of class and the last day of final exams.
- The drop date is the brief, officially designated period of time at the beginning of a term when students can drop courses without academic penalty. For VA purposes, the drop date cannot be more than 30 days from the start of the term.

The drop date field is used by VA-ONCE to ensure that dates used with reasons like "Reduction/Withdrawal During Drop Period" and "Reduction/Withdrawal After Drop Period" are appropriate. VA-ONCE automatically sets the drop date for a term to 30 days, unless an earlier date is entered. What does this mean?

- o If the drop period for a term is less than 30 days from the begin date, you must enter the last date of the drop period in the 'Drop Date' field. VA-ONCE will store and use that drop date.
- o If the drop period for a term ends 30 or more days after the term begins, you don't need to enter anything in the 'Drop Date' field. If you try to save a term with a drop date more than 30 days VA-ONCE says, "Drop Date must be less than 30 days from the first date of the term. Please Correct."

NOTE: If you use a term you didn't store in standard terms with a drop date, then VA-ONCE assumes the drop date is 30 days and won't accept "Reduction After Drop Period – Nonpunitive Grades Assigned" if the effective date you report is within 30 days of the begin date. If you encounter this problem, work around it by submitting the change as a "Reduction During Drop Period" and explain in remarks: "Drop is after drop period – nonpunitive grade (or punitive grade if it's punitive), but VA-ONCE won't accept after drop period as the reason."

### **CREDIT**

Enter the number of credits the student will earn each quarter or semester. If a student is certified less than <½-time or drops below ½-time, tuition and fees must be reported.

**Undergraduate**: If the student will be full-time, but you don't know the exact number of credits that will be taken, enter 12. In a standard quarter or semester:

- 12 credits or more are full-time
- 9-11 credits are <sup>3</sup>/<sub>4</sub>-time
- 6-8 credits are ½-time
- 4-5 credits are less than <\frac{1}{2}\text{-time}
- 1-3 credits are \( \frac{1}{4} \)-time or less

**Graduate**: Enter the training time according to your school's academic policy.

### **Course Applicability**

Only credits that apply toward completion of the student's program can be certified to VA. If 12 credit hours are certified, all 12 must apply. If a student enrolls for 12 credits, but only 9 credits satisfy a program requirement, then certify 9 credits.

There are two exceptions to the rule about course applicability:

- The last quarter or semester before graduation, all credit hours taken can be certified if 1 or more of the credits **satisfy a graduation requirement**. Last means **last**. There is only one last quarter or semester.
- If the college allows substitutions for program requirements, VA will allow course substitutions if the school approves them and they are documented in the student's file.

Changes in credits don't have to be reported unless training time changes. If an undergraduate student is certified for 15 credits in a <u>standard</u> quarter or semester, for example, it isn't necessary to report a change **unless** applicable credits drop below 12.

### **Repeating Courses**

Courses that are failed or for which the grade does not meet minimum requirements for graduation may be certified for VA purposes if they are repeated.

Courses that are successfully completed may not be certified for VA purposes if they are repeated. If students must take additional courses in order to raise their GPA to graduate, the courses must be courses that have not already been successfully completed by the student.

### **Remedial and Deficiency Courses**

Remedial and deficiency credit should be put in the R/D column, rather than the credit column. When students have both credit and R/D credit, VA combines the credit to determine training time. R/D credit is used to correctly charge entitlement for chapter 35 students. Deficiency courses do not need to be listed in remarks.

Remedial and deficiency courses are courses designed to correct deficiencies in basic mathematics, English, and reading at the elementary or secondary level. The State Approving Agency (SAA) must approve remedial and deficiency courses. If approved, these courses can be certified as part of an approved program, but only for students for whom a verifiable need has been established. Keep test results and other documents that support the need for remedial and deficiency courses in the student's file.

- Chapters 30, 32, and 1606: Entitlement is charged for remedial and deficiency training.
- Chapter 35: Entitlement is **not** charged for 5 months of full-time remedial and deficiency training. If a chapter 35 student is certified for 6 standard credits and 6 remedial credits, payment is full-time, but entitlement is charged ½-time.

### **Practical Training**

Practical training is academic training that includes actual job experience. Practical training courses must be approved by the SAA. Some practical training is only measured in clock hours—a medical residency, for example— and some practical training is measured in credit hours. When a practical training course is measured in credit hours by a school, the school can certify the course by credit hours or by clock hours, whichever is to the advantage of the student. Twelve credit hours or 18 clock hours per week is full-time.

### **Student Teaching**

If a student takes a 6 credit student teaching course that requires 30 clock hours attendance a week, certify the course in clock hours. The student is ½-time by credit hours, but full-time by clock hours. If you certify clock hours, in remarks enter: "Student teaching course measured in clock hours according to M22-4, Part IV, Paragraph 7.09."

### **Other Practical Training**

Other courses may be approved by the SAA as practical training; for example, externship, internship, and practicum. Like student teaching, these courses can be certified in credit hours or by clock hours, whichever is to the student's advantage. Examples: (1) If a student takes a 6 credit hour externship that requires 24 clock hours attendance per week, certify the course in clock hours. (2) It's possible to certify credit hours and clock hours during the same quarter or semester. If a student takes a 3 credit lecture course and a 4 credit internship that requires 12 clock hours per week, certify 3 credit hours and 12 clock hours. Seven credits would be ½-time, but 3 credits and 12 clock hours would be ¾-time. In remarks enter, "Student taking a 3 credit lecture course and a 3 credit, 12 clock hour internship.

### **Independent Study (Internet and Distance Learning)**

Independent study is a course or program offered without regularly scheduled, conventional classroom or laboratory sessions. The courses or programs must consist of a prescribed curriculum with provision for interaction by mail, telephone (toll-free to the student), computer, or personally between the student and a regularly employed faculty member of the school. Independent study courses are paid the same as resident courses. Independent study courses and programs must be accredited and must lead to a standard college degree or certificate at an Institution of Higher Learning (IHL). Further, they must be specifically approved for VA purposes by the SAA.

Credit for Internet and distance learning courses and programs can be certified. The courses must have a defined begin and end date. Usually these dates are standard quarter and semester dates.

### SUBMITTING AND MAILING CERTIFICATIONS

Certs can be submitted before the term begins, unless training time is less than ½-time, the veteran is on active duty, or accelerated payment is requested. If a student is less than ½-time, on active duty, or certified for accelerated payment, the Cert must be submitted on or after the first day of class and tuition and fees must be reported.

**NOTE**: Buffalo adopted a "temporary" deviation that eliminates "confirmed enrollments". There will be a small number of certifications VA's computer systems can't process before the term starts. When this happens, Buffalo will hold the certification and input it after the term begins.

Education claims are processed in Buffalo. The address is:

Department of Veterans Affairs VA Regional Office PO Box 4616 Buffalo NY 14240-4616

# NOTICE OF CHANGE IN STUDENT STATUS

### AMEND, ADJUST, AND TERMINATE

A copy of the *Notice of Change in Student Status* should be printed and placed in the student's school file.

A Notice of Change in Student Status reports one of three distinct actions.

- 1. **Amend** is used to change the begin date, end date, tuition and fees, advance pay, or accelerated pay request on a certification already submitted (Status 4, 5M, or 5A).
- 2. **Adjust** is used to report an increase or decrease in credit that affects training time. If training time drops to less than ½-time, tuition and fees must be reported.
- 3. **Terminate** is used to report a complete withdrawal for an enrollment period. This applies even if they are in multiple or overlapping enrollment periods. If the student completely withdraws from one of the enrollment periods it is considered a termination for that period. VA-ONCE will give you the option to terminate subsequent periods or to leave them as previously certified.

### DROPS AND WITHDRAWALS

All withdrawals must be reported. Reductions do not have to be reported unless training time changes (see <u>Credit</u>, page 30). If a student certified for 15 credits drops a course, it isn't necessary to report the change unless applicable credits drop below 12.

If a reduction drops a student to <½-time, tuition and fees must be reported. Changes in tuition and fees should always be reported for students on active duty or students training at <½-time even if there is no change in the actual training time. Be careful when reductions involve nonstandard enrollment periods (see <u>Summer Terms and Nonstandard Enrollment Periods</u>, page 20, and <u>Credit Hour Equivalency</u>, page 21). Caution may dictate routinely reporting all nonstandard reductions.

### First Day of Term

### Adjustments

- If a student attends and then withdraws from a course on the first day of the term, report the adjustment as a "Reduction On First Day of Term" and report the "LDA/EFF Date" as the first day of the term.
- If a student does not attend and withdraws from a course on or before the first day of the term report the adjustment as "Preregistered But Never Attended" and report the "LDA/EFF Date" as the last day of the previous term.

### **Terminations**

• If a student attends class and then terminates the first day of the term the student should be paid for the break or for the first day. Report the termination reason as "Withdrawal During Drop Period" and report the "LDA/EFF Date" as the first day of the term.

- If a student does not attend class and terminates on the first day, the student should not be paid for the break and for the first day. Report the termination reason as "Withdraw Before Beginning Of Term." VA-ONCE will enter the day before the term as the "LDA/EFF Date."
- If a new student certified for the first time does not start the term, report the termination reason as "Withdraw Before Beginning Of Term" and report the "LDA/EFF Date" as the first day of the term.

### **During Drop Period**

If a student withdraws during the school's drop period, identify the adjustment or termination as "During Drop Period". The drop period is the designated period at the beginning of a term when students can add and drop classes without a grade being recorded on their transcript.

NOTES: (1) Put the "Drop Date" in "Standard Terms" when you add terms. (2) For VA purposes the drop date cannot be more than 30 days from the beginning date of the term. (3) If there isn't a designated drop date and the student drops during the term, report the drop as "After Drop Period" as described below.

### **After Drop Period**

If a student withdraws after the drop period, report the adjustment or termination as "After Drop Period – Non-punitive Grades Assigned" or "After Drop Period – Punitive Grades Assigned" as appropriate. Accurately identify whether the grade assigned is nonpunitive or punitive. The action VA takes differs for nonpunitive and punitive grades. If the grade is nonpunitive Mitigating Circumstances (page 37) are an issue.

### Nonpunitive Grades

A nonpunitive grade is a grade that doesn't count as earned credit and that doesn't affect progress standards for graduation. A withdrawal after the drop period is nonpunitive if it isn't calculated into the student's GPA and if it doesn't otherwise affect academic progress. Nonpunitive grades have the same effect as an audit. They don't apply to the degree and they don't affect academic progress.

### **Punitive Grades**

A punitive grade is a grade that doesn't count as earned credit, but is used in determining a student's progress toward graduation requirements. The common punitive grade is "F".

If students complete the term with punitive grades, the punitive grades do not have to be reported. If punitive grades lead to unsatisfactory progress, however, students must be terminated for <u>Unsatisfactory Progress</u> (page 41).

### **NOTES**

Some schools assign "W" or "WF" grades that are calculated into GPA. A "W" or "WF" assigned 0 points and calculated into GPA has the same effect as an "F" assigned 0 points. These "W" and "WF" grades are punitive, not nonpunitive.

Some community colleges specifically calculate "W", "NC", and "I" grades into academic progress standards and these grades can result in probation and dismissal. A grade that affects progress and that can result in probation and dismissal is punitive, not nonpunitive.

Some schools have a "forgiveness" policy that allows students to repeat an "F" for a better grade. If a student receives a better grade, the original punitive "F" is "forgiven" and converted to a nonpunitive grade. This converted nonpunitive grade does not have to be reported to VA. If the student repeats and fails a second time, however, any "F" converted to a nonpunitive grade must be reported as a nonpunitive grade.

#### **Mitigating Circumstances**

Mitigating circumstances are circumstances beyond the student's control that prevent the student from continuing in school or that cause the student to reduce credits. Examples are:

- An illness or death in the student's immediate family.
- An illness or injury afflicting the student during the enrollment period.
- An unavoidable change in the student's conditions of employment.
- An unavoidable geographical transfer resulting from the student's employment.
- Immediate family or financial obligations beyond the control of the claimant that require him or her to suspend pursuit of the program of education to obtain employment.
- Discontinuance of the course by the school.
- Unanticipated active military service, including active duty for training.
- Unanticipated difficulties with childcare arrangements the student has made for the period during which he or she is attending classes.

When a student terminates or reduces **after** the drop period and a nonpunitive grade is assigned, mitigating circumstances are an issue. If mitigating circumstances are needed and adequate evidence of mitigating circumstances isn't received, VA will not pay for the course or courses in question. If the student has already been paid for the course or courses, VA will create an overpayment (subject to the 6-credit hour exclusion described below) from the beginning of the term.

If mitigating circumstances are an issue for the adjustment or termination reason you select, VA-ONCE will display a Mitigating Circumstances box. The drop down arrow for the box will display the above list of mitigating circumstances. If you know the circumstance and it's clearly one of the circumstances listed, then select that circumstance. If you don't know the student's circumstance or if you aren't sure the student's circumstance clearly meets a listed circumstance, then leave the mitigating circumstance box blank. If you leave the mitigating circumstance box blank VA will ask the student to provide evidence of a mitigating circumstance.

#### **6-Credit Hour Exclusion**

VA automatically grants mitigating circumstances for up to 6 credits the first time a student reduces or terminates and mitigating circumstances must be considered. This automatic grant is called the 6-Credit Hour Exclusion. The exclusion is a **one time grant** made the first time mitigating circumstances must be considered for the student. Up to 6 credits can be excluded if the student has been awarded benefits for the credit. The 6-credit hour exclusion cannot be granted if the student **completes** the term and receives nonpunitive grades.

- If the student withdraws from 3 credits, the exclusion will be granted for 3 credits and the student's one time exclusion is used.
- If the student withdraws from 12 credits, the exclusion will be granted for 6 credits, the student's one time exclusion is used, and the student must provide mitigating circumstances for the other 6 credits.

#### NONPUNITIVE GRADES-END OF TERM

A nonpunitive grade is a grade that doesn't count as earned credit and that doesn't affect progress standards for graduation. Nonpunitive grades have the same effect as an audit.

If a student completes the term and receives nonpunitive grades, the nonpunitive grades must be reported to VA if they change training time (see <u>Credit</u>, page 30). An example of a nonpunitive grade is an "X" (no basis for grade), a "NP" (no pass), a "NC" (no credit) or a "U" (unsatisfactory) that does not count as earned credit and that is not calculated into the grade point average.

The "LDA/EFF Date" for end of term nonpunitive grades is the end date of the term.

- If the change is an adjustment, the reason is "Student Completed Term But Nonpunitive Grades Assigned For One Or More Courses." If a student certified for 12 credits receives a nonpunitive grade for a 3-credit class, report the nonpunitive grade as an adjustment from 12 to 9 credits.
- If the change is a termination, select "Other" or "Unsatisfactory Attendance, Conduct, or Progress" as the reason as appropriate. In remarks, report the number of nonpunitive credits. Example: "Student received 6 nonpunitive credits, reducing him from 12 to 6 credits."

#### **NOTES**

Withdrawals and incompletes may be nonpunitive, but are described elsewhere (see <u>Drops and Withdrawals</u>, page 35, and Incompletes, below). Grades like "P" (Pass) or "S" (Satisfactory) are not calculated into the student's grade point average, but do count as credit earned. Since these grades are earned credit, they are not nonpunitive grades that need to be reported to VA.

Some community colleges specifically calculate "W", "NC", and "I" grades into academic progress standards and these grades can result in probation and dismissal. These three grades are punitive, not nonpunitive, at these community colleges.

#### **INCOMPLETES**

There are two procedures for incomplete grades, one for incompletes that remain permanent nonpunitive grades and another for incompletes that convert to a letter grade.

#### **Incompletes Remain Permanent Nonpunitive Grades**

Incomplete grades that will remain permanent nonpunitive grades must be reported to VA. Track incomplete grades you report to VA. If a student makes up an incomplete, report its completion to VA.

• Report incomplete(s) as an adjustment if the student receives incompletes and will continue in school as previously certified.

**Example 1**: A student certified 12 credits fall, winter, and spring completes winter term with 3 credits incomplete.

Adjust winter from 12 to 9 credits, select "Other (Explain in Remarks)" as the reason, and enter the winter end date as the "LDA/EFF Date". In remarks enter "Student completed term with 3 credits incomplete. Diary the incomplete for one year."

If the student completes the incomplete adjust winter term from 9 to 12 credits. The "LDA/EFF Date" is the end date of the term. In remarks enter "Student completed incomplete previously reported." An "F" (punitive grade) is considered completion.

**Example 2**: A student certified 12 credits fall, winter, and spring completes winter term with 3 credits incomplete and 3 credits nonpunitive grade.

Adjust winter from 12 to 6 credits, select "Other (Explain in Remarks)" as the reason, and enter the winter end date as the "LDA/EFF Date". In remarks enter "Student completed term with 3 credits incomplete. Diary the incomplete for one year. Student also completed the term with 3 credits nonpunitive grade."

If the student completes the incomplete adjust winter term from 6 to 9 credits. The "LDA/EFF Date" is the end date of the term. In remarks enter "Student completed incomplete previously reported." An "F" (punitive grade) is considered completion.

• Report incomplete(s) as a termination if the student doesn't continue in school or is terminated for "Unsatisfactory Attendance, Conduct, or Progress".

**Example 3**: A student certified 12 credits fall, winter, and spring completes winter term with 3 credits incomplete and did not register for spring.

Terminate winter. VA-ONCE will reduce credit to 0 and will enter the end date of the term as the "LDA/EFF Date". Select "Other (Explain in Remarks)" as the reason. In remarks enter "Student completed term with 3 credits incomplete. Diary the incomplete for one year." (VA will diary the incomplete and VA-ONCE will automatically terminate spring.)

If the student completes the incomplete submit a New Cert for winter. Certify 12 credits. In remarks enter "Student completed 3 credits incomplete certified on 4/1/04 termination."

**Example 4**: A student certified 12 credits fall, winter, and spring completes winter term with 3 credits incomplete, 9 credits nonpunitive grades, and is terminated for unsatisfactory progress.

Terminate winter. VA-ONCE will reduce credit to 0 and will enter the end date of the term as the "LDA/EFF Date". Select "Other (Explain in Remarks)" as the reason. In remarks enter "Student completed term with 3 credits incomplete. Diary the incomplete for one year. Student also completed the term with 9 credits nonpunitive grade and was terminated for unsatisfactory progress. Tuition and fees for 3 credits is \$241.50." (VA will reduce winter from 12 to 3 credits for the nonpunitive grades, will adjust the winter benefit for tuition and fees if required, will diary the incomplete, and will terminate the student for unsatisfactory progress. VA-ONCE will automatically terminate spring.)

If the student completes the incomplete submit a New Cert for winter. Certify 3 credits (the other 9 credits were a nonpunitive grade reduction). In remarks enter "Student completed 3 credits incomplete certified on 4/1/04 termination. Tuition and fees \$241.50."

VA diaries incompletes for one year. Unless you report incompletes as made up, at the end of the one year diary VA will assume the incomplete wasn't made up, will reduce benefits retroactively, will retroactively create an overpayment, and will ask the student for evidence of mitigating circumstances.

The one-year diary is nothing more than a control date for VA to take the actions cited. VA regulations do not limit the length of time during which a course can be completed. If your school's academic policy allows a grade to be completed after one year and it is completed after one year, report the change to VA.

An incomplete doesn't need to be reported if training time isn't affected. Example: A student takes 15 credits, completes 12 credits, and receives 3 credits incomplete. Training time isn't affected because the incomplete doesn't reduce the student below full-time (see <u>Credit</u>, page 30).

**CAUTIONS**: 1) If the 12 completed credits included nonpunitive grade credit, then the incomplete would affect training time. 2) Be careful with nonstandard enrollment period incompletes (see Summer Terms and Nonstandard Enrollment Periods, page 20).

If your school has a short deadline for making up incompletes after which they become permanent, nonpunitive grades, then wait and report the incompletes as end of the term nonpunitive grades if they aren't completed (see <a href="Nonpunitive Grades-End of Term">Nonpunitive Grades-End of Term</a>, page 38). At some schools, for instance, incompletes become permanent, nonpunitive grades if not completed by the fourth week of the following term. If this is the case, simply wait the four weeks and report the incompletes as end of the term nonpunitive grades if they aren't completed.

#### **Incompletes Convert to a Letter Grade**

Incompletes at many schools convert to an "F" or to an alternate letter grade if they are not completed by a specific date. Incompletes do not need to be reported to VA if they convert to a letter grade (A, B, C, D, F, or Pass). Incompletes **do** need to be reported as nonpunitive grades if they convert to a nonpunitive grade (e.g., NP if NP is nonpunitive). If the converted grades result in unsatisfactory progress, the student may need to be terminated for unsatisfactory progress.

#### **AUDIT**

Audited courses may not be certified. If the school's grading policy allows a student who registers for credit to later change to audit, report the change from credit to audit as a withdrawal, effective the day the student changed from credit to audit. Report the withdrawal as you would other withdrawals.

#### **UNSATISFACTORY PROGRESS**

A student who fails to maintain your school's academic standards of progress and is suspended or dismissed must be terminated for "Unsatisfactory Attendance, Conduct, Or Progress".

#### STANDARDS OF PROGRESS

Schools must have and enforce adequate standards of progress. Progress standards must be approved by the SAA.

- 1. Progress standards should clearly define when and under what conditions a lack of progress results in suspension or dismissal.
- 2. Progress standards should not allow an indefinite probationary period without improvement. Standards that allow a student to remain in a probationary status for more than two consecutive terms without defined improvement in academic standing do not meet minimum requirements for approval.
- 3. If a school's overall standards do not meet the requirements for approval, school officials may establish a different standard specifically for VA students. These standards will be used for reporting unsatisfactory progress to VA.
- 4. Progress standards must be in the school catalog, or other appropriate documentation, and they must define the following:
  - The school's grading system.
  - The minimum satisfactory grade level.
  - The grade level required for graduation.
  - The specific point at which progress is unsatisfactory and a student is subject to suspension or dismissal.
  - The probationary period, if any.
  - Conditions for dismissal due to unsatisfactory conduct.

• Conditions for a student's reentrance following dismissal or suspension for either unsatisfactory progress or unsatisfactory conduct.

#### **Progress Records**

All schools must maintain progress records (e.g., academic transcript) that clearly illustrate students' progress towards the completion of their program.

- Courses organized on a term basis must have records that show the subjects taken each term and the grade assigned at the end of the term.
- For courses not organized on a term basis, the school must establish standards that define a
  minimum proficiency level necessary for successful completion at given periods of time.
  The school must establish specific points within the course for evaluation of a student's
  progress toward completion.

#### **APPEALS**

It's not uncommon for schools to allow students to appeal suspensions to an academic dean or to an academic review committee. Such an appellate process must be equally available to all students. That a school allows a student to remain enrolled after successful appeal of an academic suspension does not make the standards unacceptable. In these cases the school must:

- 1. Report that the student was subject to suspension but allowed to remain enrolled by appeal.
- 2. Annotate the suspension on the student's transcript or other permanent record.
- 3. Submit a Cert terminating the student effective the last day of the term in which progress was unsatisfactory.
- 4. Submit a Cert reenrolling the student effective the beginning of the term the student reenrolls.
  - If the student is re-enrolling in a program other than the one from which the student was just terminated because of unsatisfactory progress, then the school should include a statement in the Cert remarks that describes the conditions for the student's continued enrollment. The conditions must describe the minimum performance standards the student must achieve during a specified period of enrollment—for example, a 1.4 grade point average by the end of the first quarter, a 1.7 grade point average by the end of the second quarter, etc.
  - If the student is re-enrolling in the same program from which the student was just terminated for unsatisfactory progress, then the school does not have to submit a statement of conditions for continued enrollment.

# POLICY & & PROCEDURE

#### SUPPLEMENTAL AND CONCURRENT ENROLLMENTS

A student may take courses at more than one school that apply to his or her degree. The school that will grant the degree is the student's "primary" school. All other schools are "secondary" schools.

VA can pay benefits for courses taken at secondary schools. If the student is only enrolled at the secondary school (supplemental enrollment), VA will pay for the credits taken at the secondary school. If the student is enrolled at the primary school and the secondary school at the same time (concurrent enrollment), VA will pay for the combined credit, taking overlapping enrollment dates into account.

#### If You're the "Primary" School

If a student takes courses elsewhere that satisfy requirements for his or her degree at your school, then you're the primary school and the student is a "Guest Student" at the secondary school. Prepare a letter ("primary school letter") addressed to the VA Certifying Official at the secondary school. Email, snail mail, fax, or let the student hand carry the letter to the secondary school. Keep a copy of the letter in the student's file. The letter must:

- 1. Identify the student (name, social security number, and education chapter; file number and suffix for chapter 35) as a student at *<insert name and facility code of your school>* pursuing a *<insert name of your student's program>*.
- 2. State, "The courses listed below satisfy *<insert name of program>* requirements and will transfer at full value to *<insert name of your school>*."
- 3. List the courses the student is taking or will take at the secondary school that your school will accept as transfer credit that apply to the student's program.
- 4. State, "<Student> intends to take the above courses at <Secondary School> <Identify term, e.g., spring quarter 2005>. Please certify the course(s) to VA as the secondary school. VA data and history for both primary and secondary schools will be in VA-ONCE.

Ensure a transcript is obtained from the secondary school and that transfer credit is granted, grade permitting. When a compliance survey is conducted, your records will be reviewed to see if the course applied to the student's program and to see if transfer credit was granted, grade permitting.

#### If You're the "Secondary" School

If a student takes courses at your school that will apply to a degree the student is pursuing elsewhere, you are the secondary school and the other school is the primary school. The student's primary school will send you a primary school letter. In VA-ONCE:

- 1. Adopt the student.
- 2. Certify the student as a "Guest Student". VA-ONCE will have you enter the name of the primary school and the state. VA-ONCE will insert "Guest Student" for program, insert "NA" for credit allowed, and insert "Courses Confirmed To Be Applied To A Degree Program At <Name of primary school you entered>" in remarks.
- 3. Only certify courses listed in the primary school letter. Remember tuition and fees if the student is less than ½-time.

Secondary schools must report all changes in enrollment for secondary students. Amend, adjust, and terminate Certs as you would for any VA student. VA data and history for both primary and secondary schools will be in VA-ONCE. The data and history can be seen by both the primary and the secondary school.

#### **Regional Processing**

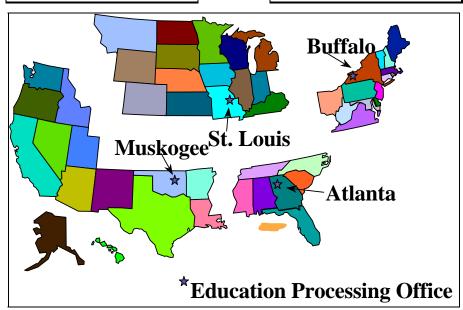
If the primary school is in the Buffalo region, transmit or mail supplemental and concurrent enrollment certifications and notices of changes to Buffalo like you usually do. If the primary school is not in the Buffalo region, **mail** the supplemental and concurrent enrollment certifications and notices of change in student status to the primary school's Regional Processing Office.

#### **Central Region**

VA Regional Office PO Box 66830 St. Louis, MO 63166-6830

#### **Eastern Region**

VA Regional Office PO Box 4616 Buffalo, NY 14240-4616



#### **Western Region**

VA Regional Office PO Box 8888 Muskogee, OK 74402-8888

#### **Southern Region**

VA Regional Office PO Box 54346 Atlanta, GA 30308-0346

#### SAMPLE PRIMARY SCHOOL LETTER

(Suggested Format)

NAME AND ADDRESS OF PRIMARY SCHOOL

Date

NAME AND ADDRESS OF SECONDARY SCHOOL

<Student's Name (Claim Number)> is a chapter <e.g., 30> student at <Name of School (facility code)> pursuing a <Name of Program, e.g. B.S. History degree>.

The course(s) listed below satisfy *<Name of Program>* requirements and will transfer at full value to *<Name of School>*.

List course(s) by title and number

Student intends to take the above course(s) at *<Secondary School> <Identify term*, *e.g.*, *spring term 2004>* as a guest student. Please certify the courses to VA as the secondary school.

SIGNED BY THE CERTIFYING OFFICIAL TELEPHONE NUMBER

**NOTE:** Email primary school letters are fine. The email message simply needs to convey the facts outlined in the primary school instructions and a copy must be kept in the student's file by the primary school.

#### **DUAL DEGREES AND DUAL MAJORS**

A student may pursue a dual degree or dual major to accomplish a single objective. For example, a student might pursue a B.S. Business degree and a B.S. Computer Science degree to become an Information Resource Manager.

Dual degrees and dual majors must be approved by the SAA.

- If a dual degree or dual major is listed in your catalog or is pursued under an academic policy that defines the requirements for dual degrees or dual majors, then the dual degree or dual major may be certified to VA if the SAA has approved the dual degree or dual major, or the SAA has approved the policy under which the dual degree or dual major is pursued.
- If a dual degree or dual major is not listed in your catalog or is not defined by academic policy, then the dual degree or dual major must be approved by the SAA. This approval must be obtained even when the two separate degrees or two separate majors are approved by the SAA.

Different SAAs have different requirements, so check with your SAA about approval requirements. In general, however, a request for a dual degree or dual major approval should include:

- The name and claim number of the VA student for whom approval is requested.
- The exact title of the two degrees or the two majors for which approval is requested and the page numbers in the current, approved catalog where the degrees or majors can be found (e.g., B.S. Business and B.S. Computer Science).
- A description of the single career field to which the degrees or majors relate (e.g., Information Resource Manager).
- A three-part curriculum guide that lists the courses and credits required for the dual objective. Using the above example, the guide would list the courses and credits (1) unique to B.S. Business, (2) unique to B.S. Computer Science, and (3) common to both degrees. If approved, a copy of the curriculum guide must be given to the student and a copy must be kept in the student's VA file.

**NOTE**: The curriculum guide must reflect the minimum number of credits required to earn the dual objective. Free elective credit may not be included in the curriculum guide unless they are required to meet the minimum number of credit hours required to complete the dual objective.

• Using the curriculum guide, report the number of credits the veteran has already earned towards the dual objective and the number of credits the veteran must still complete. A responsible school official (e.g., Registrar or Degree Audit Specialist) must prepare the curriculum guide and complete the credit evaluation.

The approval request should be signed by the Certifying Official and by the responsible school official. Approval for the dual objective should be obtained from the SAA before certifying the student in the program. Identify the dual objective on the *Enrollment Certification* as it's approved by the SAA (e.g., B.S. Business & B.S. Computer Science). In remarks, enter "Dual objective approved by SAA. Approval in student's file."

#### **ROTC Programs**

A student in an ROTC (Reserve Officer Training Corps) program is commissioned as an officer only if he or she receives a degree. Therefore, since a degree is one of the requirements to become a commissioned officer, the objective of commissioned officer is a professional objective.

A student in an ROTC scholarship program may show his or her objective to be commissioned officer. Students in a ROTC program may be certified for courses required for their degree (including electives) **and** for those required for the ROTC program.

# SAMPLE REQUEST FOR DUAL OBJECTIVE APPROVAL (Suggested Format)

	NAME AND
Date	ADDRESS OF SCHOOL
Bute	
NAME AND ADDRESS OF SAA	
1. Student's Name:	
2. VA Claim Number:	_
3. Name of dual degree or dual major (e.g., B.S. Business and B.S. C	Computer Science):
4. Found on pages of current catalog.	
5. Single career field to which this dual degree/major leads:	
6. Credit hours already earned toward degree:	
7. Total <i>additional</i> credit hours need to achieve dual objective:	
8. Total credit hours required to achieve the dual objective:	
Curriculum guide attached. <u>APPROVED BY</u>	
Department Chair or Dean:I	Date:
School Certifying Official:I	Date:

**NOTE:** If the dual objective will enroll more than one student lines 1 and 2 aren't needed.

#### TUTORIAL ASSISTANCE

Tutorial assistance may be paid to students under chapters 30, 32, 35 and 1606. Tutorial assistance helps the student pay for necessary tutoring and is a supplement to the student's regular education benefit.

#### Overview

VA may pay tutorial assistance to a student receiving education benefits.

The monthly rate may not exceed the cost of tutoring <u>or</u> \$100. The maximum amount payable is \$1200. There is no entitlement charge for the first \$600 under chapters 30, 32, and 1606. There is no entitlement charge under chapter 35.

The student, tutor, and certifying official must complete an *Application and Enrollment Certification for Individualized Tutorial Assistance* (VA Form 22-1990t – available online). The application may be submitted at the end of each month or combination of months. The application must be signed and dated on or after the date of the last tutoring session certified. VA can pay for tutorial assistance during the one year period before the date VA receives the application.

#### **Eligibility**

All of the following criterion must be met for a student to be eligible for tutorial assistance.

- The student must be in a post secondary program on a ½-time or more basis.
- The student must have a deficiency in a course that is part of his or her approved program.
- The student must be enrolled in a course during the same quarter in which tutoring is received for that course. Tutoring may not occur between quarters or semesters.

#### **School Certification**

When a certifying official signs an *Application and Enrollment Certification for Individualized Tutorial Assistance*, he or she certifies that:

- Tutoring is essential to correct a deficiency. A letter from the course instructor should be put in the student's VA file. The letter must state that the student is deficient in the course and that individual tutoring is required to correct the deficiency.
- The tutor meets the college's qualifications. Ideally, the school maintains a list of approved tutors. The list should indicate the subjects a tutor is qualified to tutor and the hourly charge. Students should be assigned a tutor from the approved list. A tutor may not be a close relative of the student.
- The charges do not exceed the usual charges for tutoring.
- The tutoring is given on an individual basis.

#### **COOPERATIVE TRAINING**

Colleges and universities are increasingly offering work experience or work internship programs. The term **cooperative training** (co-op) is used by VA to denote school-sponsored programs that consist of school instruction and on-the-job (OJT) training. For example, a community college may offer an A.A.S. Automotive Technology degree with course work at the college and OJT at a car dealership. Like all programs, co-op programs must be specifically approved by the SAA.

Cooperative training, like some forms of practical training (see <u>Practical Training</u>, page 31 and <u>Training Time</u>, page 22), can be certified by credit hours or by clock hours, whichever is to the student's advantage. Examples: A student takes 12 credits at the college one quarter and 6 credits OJT (40 clock hours) at a place of business the next quarter. The student is certified 12 credits the first quarter and 40 clock hours the second quarter. The student is full-time both quarters.

Co-op training may occur in two formats: alternating co-op or parallel co-op.

#### **Alternating Co-op**

The student alternates full-time school attendance with full-time OJT training. For example, a student may alternate one term of full-time school attendance with one term of full-time OJT, or a student may take a 4 term of classroom instruction phase and then finish a program with a one term OJT phase (internship or externship). The school and the OJT phases must be full-time.

The school and OJT phases may alternate on a weekly, monthly, or term basis. However they alternate, the school phase must be at least as long as the OJT phase. If a school phase is certified for one month, then the subsequent OJT phase cannot be more than one month. A school phase can be longer than an OJT phase, but an OJT phase can never be longer than the school phase.

#### Parallel Co-op

The student attends school half-time and works (OJT) half-time. For example, a student takes 6 classroom credits in the morning and 3 OJT credits (20 clock hours) in the afternoon. The combination of school and OJT must equal full-time. In this case, the student is full-time because the 6 classroom credits is ½-time and 20 clock hours is ½-time.

The school phase of training must be at least as long as the OJT phase of training. The student must be attending school at least half-time each day the student works OJT, but the student can't work more than 4 hours per day. A student could be attending school three-quarter time each day and working half-time or less, but not the other way around.

#### **Rules for Cooperative Training**

Cooperative training must be a **full-time** program. The school phase and the OJT phase together constitute one co-op cycle. The OJT phase must be an integral part of the school's approved program. The OJT must be supervised by school instructors, the school must arrange the OJT phases with employers, the school must arrange for the placement of individual students in the OJT, and the school must grant credit for the OJT.

A VA student must elect co-op in writing. The best method is for the student to write an election statement in the "Remarks" block of the Enrollment Certification that the student signs and dates. With VA-ONCE, the school should obtain a written election statement, keep the statement in the student's school file, and enter in the Cert's remarks, "Student's written election for co-op training on file." Once a student elects co-op training, the student must complete both phases (school and OJT) of each co-op cycle. If the student finishes the first phase, starts the second phase, and drops out; an overpayment may be created back to the beginning of the first phase, to the start of the cycle.

Although VA regulations require certain procedures and a specific minimum ratio of school and OJT, local and state requirements always take precedence. Veterans are expected to follow the same rules and internal procedures as all other students. Sometimes this means a particular co-op program cannot be approved for veteran training because state or school rules conflict with VA regulation.

# USEFUL INFORMATION

#### VA ON THE WEB

#### **GI Bill Website**

VA Education Service maintains a "One Stop" website (<a href="www.gibill.va.gov">www.gibill.va.gov</a>) that has or links to just about everything of interest to veterans and certifying officials. Give the site's address to your students. On the home page and in the menu bar you'll find:

- The **home page** includes a list of various topics.
- **GI Bill Information** has a wealth of information. There's a link to <u>VA education</u> benefits that describes education related programs in detail. There are also links for <u>Education Forms</u> (also see <u>VA Forms</u>, page 68), <u>VA Payment Rates</u>, related Internet <u>Links</u>, and <u>How to Apply for Benefits</u>, both hardcopy and online.

<u>VONAPP</u> is the <u>Veterans On-line Application</u> Website. Veterans can complete and submit the Application for Education Benefits (22-1990), Request for Change of Program or Place or Training (22-1995), Application for Survivors' and Dependents' Educational Assistance (22-5490), Request for Change of Program or Place of Training (22-5495), and the application for Vocational Rehabilitation (28-1900) to VA via VONAPP.

• **Information for Veterans** includes a link to <u>WAVE</u> (<u>Web Automated Verification of Enrollment</u>) where Chapter 30 and 1606 students can certify their monthly enrollment (see <u>Student Verification of Enrollment</u>, page 19).

Information for Veterans also has sections for returning Active Duty, National Guard and Reserve service members of Operations Enduring Freedom and Iraqi Freedom. This is also information for students who want attend <u>foreign schools</u> (not to be confused with study abroad programs you may offer at your school).

• **Information for Schools** includes a link to the <u>VA-ONCE</u> website, a comprehensive site about VA-ONCE.

If you need to update your <u>Designation of Certifying Official(s)</u> form, you can print the form from the VA-ONCE website. The form is Adobe Acrobat Portable Document Format (PDF). You Adobe Acrobat Reader to access PDF files with your web browser. If you don't have Acrobat Reader installed, a link to download the Reader is on the forms page.

There's also a link for <u>Certifying Official Information Resources</u> where, among other things, you can download the WAVES Handbook. The link identifies the revision date of the Handbook. There's also a number of <u>links</u> to other Internet sites certifying officials will find useful.

Questions & Answers links to VA's support and help site for both students and school
officials. If school certifying officials email VA about a student the certifying official
should use this secure site.

#### **CONTACTING BUFFALO**

The toll-free number for the Buffalo Customer Service Telephone Unit is **1-888-442-4551**. The Customer Service Representatives are available 8:00 a.m. to 4:30 p.m. Eastern Time, Monday through Friday. The 1-888-442-4551 system, however, is available 24 hours a day. The system's automated functions can provide information about benefits, applications, etc. Individual veterans can access their own record to obtain date of last benefit payment, check amounts, etc. Please utilize the automated system as much as possible. **NOTE**: You can bypass the automated system's message by hitting 1 and then 0 after the recording starts (1 bypasses the national recording and 0 transfers you to Buffalo).

In addition to the toll-free number, Buffalo has a separate toll number for certifying officials only, **716-857-3196**. If the line is busy or isn't answered, try a little later or use the 888 toll-free number. Please don't give the 716-857-3196 number to your students.

#### When to call

Don't hesitate to call for:

- Non-receipt of benefits over 30 days from submission of enrollment certifications
- Non-receipt of Advance pay
- Notification of improper payment
- Overpayment clarification
- Hardship cases
- Problems resulting from DOD: kicker codes or Ch1606 eligibility

When you call 1-888-442-4551, always get the name of the person you talk to.

#### **Internet Inquiry System**

The Internet inquiry system provides a secure platform to communicate with VA available to both VA students and to certifying officials. The system uses 128 bit data encryption, the same encryption financial institutions use to encrypt online bank transactions.

The search feature allows you to find answers to questions by category. The VA-ONCE category is only available to certifying officials. To view VA-ONCE questions and answers you must be logged in as a School Official. We plan to add more categories and frequently asked questions pertinent to certifying officials. The inquiry system also allows users to ask VA questions not in the "Answers". If the answer is not available, users can send an inquiry to VA using the "Ask a Question" tab.

#### Setting Up An Internet Inquiry System Account

Certifying officials can create a school official account on the <u>Internet Inquiry System</u>. Directions for setting one up are at <u>www.gibill.va.gov/School\_Info/rpo\_hbook/rightnowschoolofficials.pdf</u>.

#### **Making Inquiries**

When you want to send us an inquiry, go to <u>Questions and Answers</u> on website. Click on the "<u>Ask a</u> <u>Question tab.</u>

If you're reporting a payment problem enter "Payment Problem" in the subject line. Do not use this phrase for any other kind of problem.

Be sure to provide the student's full name and social security or claim number in the body of the message. This is a secure system, but **don't** include the social security or claim number in the subject line because the system will send you a confirmation email using your subject line. You can enter the student's last name and perhaps the first initial in the subject line, if it helps you keep track of the cases.

The Internet Inquiry System will also send you an email once we complete the inquiry. Our goal is to answer your payment inquiries within 1 workday. You will have to login to retrieve the answers to your inquiries. The email will provide you with a link back to your question and our answer when we complete the inquiry. Your questions and answers will be stored on the inquiry system.

#### CONTENT AND ORGANIZATION OF VA STUDENT FOLDERS

We recommend the following format for VA student folders. This format isn't mandatory, but it does cover everything necessary for accurate certification. Contents should be in *chronological order*. This order will make it more convenient for anyone working with the folder.

#### Left Side

- Copy of student's application for admission to the school.
- Copies of transcripts from all schools previously attended and your school's transfer evaluations.
- A summary grade report of the student's progress at your facility.
- Copies of degree plans for all certified objectives with all credit posted.
- Copy of remedial and deficiency test scores and justification for any remedial and deficiency courses certified to VA.
- Course substitution form(s).
- Course elective approval(s) when applicable.
- Copies of drop slips and withdrawal forms when applicable.
- Other school documentation.

#### Right Side

- Copies of VA Form 22-1990 or 22-5490 if available.
- Copies of VA Form 22-1995 or 22-5495 if available.
- Copies of all enrollment certifications (VAF 22-1999).
- Copies of all notices of changes in student status (VAF 22-1999b).
- Any correspondence from the Department of Veterans Affairs, which you may have received for the student.

#### RETENTION OF VA RECORDS

VA students' records must be kept for 3 years following the ending date of the last period certified to VA. Records need to be kept longer than three years **only** if a written request to keep the records longer is received from the Department of Veterans Affairs or the General Accounting Office 30 or more days before the end of the 3-year period. This requirement is in the Code of Federal Regulations (38 CFR 21.4209(f)).

#### NOTE

Although VA requires that records be kept for 3 years, record retention regulations for individual states may require that VA records be kept more than 3 years.

#### **TUITION ASSISTANCE**

Tuition Assistance (TA) is a Department of Defense (DOD) program. VA does not administer TA. TA rules vary by branch of service and can even vary between units depending on whether the unit is active, reserve, or National Guard.

If a student receives education benefits from VA and receives TA benefits from the military, duplication of benefits may be an issue. The issue might involve VA regulations, DOD regulations, or both since VA and DOD both have regulations about receiving VA benefits and TA at the same time. Potential duplication issues are outlined below.

#### **Chapter 30 Recipients**

The Code of Federal Regulations states **active duty servicepersons** may not receive VA benefits for the same courses for which they receive TA from the military. If a student takes several courses, the student can't receive chapter 30 benefits for the courses for which TA is paid, but the student can receive chapter 30 benefits for the courses for which TA isn't paid.

#### Chapter 30 "Top-Up"

Servicepersons and veterans eligible for chapter 30 and approved for TA are eligible for Top-up. A serviceperson must have at least 2 years active duty to be eligible for chapter 30. Top-up pays in tandem with TA, but Top-up is a VA benefit administered by VA.

What is Top-up? If TA doesn't pay the full cost of a course, Top-up will pay the difference between what TA pays and the cost of the course. Top-up can't exceed the amount a student would receive for the same course under chapter 30 and the combined amount paid by the military and VA can't be more than the total cost of the course.

Duplication of benefits isn't an issue because the student is receiving Top-up, not chapter 30. As noted above, active duty students may not receive regular chapter 30 benefits and TA for the same course. Top-up is the only VA program that will pay a student on active duty and receiving TA for the same course.

If a student receives Top-up, the student's chapter 30 entitlement is reduced. The reduction is determined by dividing the amount of Top-up paid by the student's full-time monthly chapter 30 rate. If the full-time chapter 30 rate is \$1,004 and the student is paid \$251 in Top-up benefits, then the student's chapter 30 entitlement will be reduced  $\frac{1}{4}$  of a month ( $$251 \div $1004 = .25$ ).

Top-up is available for **any** course that begins on or after October 30, 2000, and for which TA is paid. Students apply for Top-up directly to VA. Students who haven't applied for chapter 30 before must submit an *Application for Education Benefits* (VAF 22-1990) to establish chapter 30 eligibility and a copy of their TA authorization form. Students who have filed an application before simply need to submit a copy of their signed TA authorization form.

Detailed information about Tuition Assistance Top-up and about applying for Top-up is available on the VA Education Service website (<a href="www.gibill.va.gov/pamphlets/tatu.htm">www.gibill.va.gov/pamphlets/tatu.htm</a>).

#### **Chapter 1606 Recipients**

VA regulations state active duty service members may not receive VA benefits for the same courses for which they receive TA from the military. Some Active Guard Reserve (AGR) members receiving chapter 1606 benefits are considered active duty. The active duty prohibition would apply to these AGR members.

DOD regulations state service members may not receive chapter 1606 and TA for the same courses if they are less than ½-time. Although DOD regulations permit chapter 1606 and TA for service members training ½-time or more, the military generally does not provide TA to members who receive VA benefits because TA funding is limited. Also, keep in mind the VA regulation cited above prohibits chapter 1606 and TA for the same courses for service members on active duty.

Army National Guard and Air National Guard TA is complex because Guard TA may be **federal or state** funded. Most National Guard units use federal money for TA. When federal funding is used, some Guard units will ask students to get a letter from their school that says they're not receiving chapter 1606 benefits for the same credits for which they applied for TA. If you certified a student for 12 credits (full-time) and he or she is taking 16 credits, you can report 4 credits to the Guard as credits for which the student is not receiving VA benefits.

Some states have appropriated state money for TA for their National Guard units. When state funding is used for TA, duplication (subject to state regulations) is not an issue because the funding is not "federal" funding; the funding is not from two (duplicate) federal sources.

Reserve TA—Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, and Coast Guard Reserve—and chapter 1606 is always federal funding, so duplication is always an issue.

#### **Chapter 32 Recipients**

The Code of Federal Regulations states **active duty service members** may not receive VA benefits for the same courses for which they receive TA from the military. The prohibition ensures that two federal funding sources—VA education benefit and military TA—aren't used for the same courses. The phrase "for the same courses" means an active duty service member could receive VA benefits for some courses and TA for other courses. If a student takes 16 credits, for example, the student could receive VA benefits for 12 credits (full-time) and TA benefits for 4 credits.

Veterans eligible for chapter 32 education benefits may join the selective reserves—Army Reserve, Naval Reserve, Air Force Reserve, Marine Corps Reserve, Coast Guard Reserve, Army National Guard, and Air National Guard—and receive TA through the reserves. Since a reservist is not on active duty, the active duty prohibition described above does not apply.

#### **Certifying Students Receiving Tuition Assistance**

Schools can't monitor what they don't know. Generally speaking, it's the student's responsibility to ensure there isn't a duplication of benefits. The *Application for Education Benefits* asks about TA (question 16A) and the National Guard watches for duplicate payment. Schools should certify all courses that are part of a student's approved program unless the student asks you not to certify all the credit. Why would a student ask you not to certify all his or her credit? Maybe the student wants to be paid ½-time rather than full-time to conserve entitlement, or maybe the student doesn't want you to certify courses for which he or she will receive TA.

#### **VOCATIONAL REHABILITATION**

A veteran may be eligible for Vocational Rehabilitation (chapter 31) benefits if he or she:

- Received, or will receive, a discharge under other than dishonorable conditions;
- Incurred or aggravated a service-connected disability which entitles him or her to VA disability compensation; and
- Is in need of vocational rehabilitation because his or her disability creates an employment handicap.

Vocational rehabilitation may be provided for up to 48 months. An eligible veteran generally has 12 years from the date he or she is notified of entitlement to VA compensation to use his or her chapter 31 benefits. VA may approve an extension of time and/or length of training in certain cases.

Entitlement for vocational rehabilitation services is determined on an individual basis following an evaluation of the veteran's interests, aptitudes, education, work experience, and vocational abilities. Each school is assigned a Vocational Rehabilitation Specialist to work with chapter 31 students and to assist school officials responsible for certifying chapter 31 students. Full tuition, fees, and books are paid by the VA to the school. In addition, the student gets a subsistence allowance depending on the training status.

CHAPTER 31 RATES				
	No Dependents	One Dependent	Two Dependents	Each Additional
	10/01/2006			
Full-time	\$508.04	\$630.19	\$742.61	\$54.14
3/4-time	\$381.73	\$473.32	\$555.21	\$41.63
1/2-time	\$255.42	\$555.21	\$372.00	\$27.78
10/01/2005				
Full-time	\$488.50	\$605.95	\$714.05	\$52.06
3/4-time	\$367.05	\$455.12	\$533.88	\$40.03
1/2-time	\$245.60	\$304.30	\$357.69	\$26.71
10/1/2004				
Full-time	\$474.27	\$588.30	\$693.25	\$50.54
3/4-time	\$356.36	\$441.86	\$518.31	\$38.86
1/2-time	\$238.45	\$295.44	\$347.27	\$25.93
10/1/2003				
Full-time	\$464.97	\$576.76	\$679.66	\$49.55
3/4-time	\$349.37	\$433.20	\$508.15	\$38.10
1/2-time	\$233.77	\$289.65	\$340.46	\$25.42
10/1/2002				
Full-time	\$454.96	\$564.34	\$665.03	\$48.48
3/4-time	\$341.85	\$423.87	\$497.21	\$37.38
1/2-time	\$228.74	\$283.41	\$333.13	\$24.87

# **APPENDICES**

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HAR COR VA Regional Off	N ABATE, ELR RRY DULICK, CSS RINNE WOLTMAN, Clerk rice (325/22) zze Federal Building reet	325	216-522-3531 216-522-3533 216-522-3533	216-522-8274 216-522-8274 216-522-8274	
	ll Office (308/22)	308	860-666-7324	860-667-1062	
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ANNIE MOSBY, DIRECTOR VIRGINIA DEPARTMENT OF VETERANS SERVICES STATE APPROVING AGENCY FOR VETERANS EDUCATION 900 EAST MAIN ST, GROUND FLOOR, EAST WING RICHMOND, VA 23219

PHONE: (804) 225-2721

#### APPRENTICESHIPS:

SAME AS SCHOOLS

#### WASHINGTON, D.C.

SCHOOLS:

ROBERT DUMAS/ELR DEPARTMENT OF VETERANS AFFAIRS 1722 I STREET, NW WASHINGTON DC 20421

PHONE: 202-530-9102

APPRENTICESHIPS:

SAME AS SCHOOLS

#### **VA FORMS**

The first six forms listed below are the primary forms used by schools. The forms marked with an asterisk \* are online at <a href="http://www.gibill.va.gov/GI">http://www.gibill.va.gov/GI</a> Bill Info/education forms. There are links on the forms page for the different series of forms. Forms starting with 22 are Education, forms starting with 21 are Compensations and Pension, and forms starting with 28 are Vocational Rehabilitation and Employment. The Request Pertaining to Military Records (SF 180) is available on-line at the site listed in the form's description. You're welcome to download and print forms.

Applications (22-1990, 1995, 5490, 5495 and 28-1900) can be completed online and submitted through VONAPP.

Benefit pamphlets can be read online at <a href="http://www.gibill.va.gov/GI">http://www.gibill.va.gov/GI</a> Bill Info/benefits.htm. Select "Detailed Information" for the benefit pamphlet you want. Students can print sections they want.

Form No.	Form Title and Description
22-1990 *	Application for VA Education Benefits. Application filed by a veteran who hasn't received education
	benefits in the past or who is applying for education benefits under a different VA education benefit.
	Can be completed online and submitted through <u>VONAPP</u> .
22-1995 *	Request for Change of Program or Place of Training. Application filed by a veteran new to your
	school that has received benefits previously or who received benefits at your school and is changing
22.5400 *	his or her program of education. Can be completed online and submitted through VONAPP.
22-5490 *	Application for Survivors' and Dependents' Educational Assistance (DEA). Application filed by a dependent that has not received DEA in the past. Can be completed online and submitted through
	VONAPP.
22-5495 *	Request for Change of Program or Place of Training. Application filed by a dependent new to your
	school who received DEA in the past or who received benefits at your school and is changing his or
	her program of education. Can be completed online and submitted through <u>VONAPP</u> .
22-1999	Enrollment Certification. Form filed by schools to certify a student's enrollment. Schools can submit
	the 1999 by the Internet using VA-ONCE.
22-1999b	Notice of Change in Student Status. Form filed by schools to report a change in enrollment status that
01 4100 ti	affects a student's VA benefit. Schools can submit 1999bs by the Internet using VA-ONCE.
21-4138 *	Statement in Support of Claim.
21-674 *	Request for Approval of School Attendance.
21-686c *	Declaration of Marital Status of Dependents (Chapter 34/30).
22-1990t *	Application and Enrollment Certification for Individualized Tutorial Assistance.
22-8691 *	Application for Work-Study Allowance.
22-8794 *	<u>Designation of Certifying Official(s)</u> . Form used to name the school personnel who can certify
	enrollment data to VA.
22-8873 *	Supplemental Information for Change of Program or Reenrollment after Unsatisfactory Attendance,
20 1000 ti	Conduct or Progress.
28-1900 *	Disabled Veterans Application for Vocational Rehabilitation. Can be completed online and submitted
20.1005	through VONAPP.
28-1905	Authorization of Entrance Reentrance into Rehabilitation and Certification of Status.
SF 180	Request Pertaining to Military Records. Form used to request military records, including discharge
	certificates (DD 214). The form and information about military records is available online at
	www.archives.gov/st-louis/military-personnel.

#### **Getting More Forms**

If you have a procedure for ordering forms from your local Regional Office, you can use that procedure. If you want to order forms from Buffalo, you're welcome to use any of the following methods:

• Call Buffalo (888-442-4551) and request forms through the telephone unit.

• Fax the request to: Attention Ernie Pagano (716) 857-3396.

• Mail request to: VARO

Attn: Ernie Pagano, Publications / 232

PO Box 4616

Buffalo, NY 14240-4616

The request should list the forms and the number you want. It should also include your mailing address, email address, and phone number. Please don't order more forms than you will use in 1 year.

#### GLOSSARY AND ABBREVIATIONS

#### **Accrediting Agency**

A nationally recognized agency or association which the U.S. Secretary of Education determines to be a reliable authority as to the quality of training offered by an educational institution. The Secretary publishes a list of these agencies and associations which the state approving agencies utilize for establishing that a program of instruction may be approved under the provisions of 38 USC 3675 as an accredited program.

#### **Accelerated Payment**

An accelerated payment is a 60% lump sum payment of tuition and fees for high cost, high technology programs. The payment is in lieu of regular chapter 30 benefits and is payable only if tuition and fees exceed 200% of what would normally be payable under chapter 30 for a given enrollment period.

#### **Active Duty**

Full-time duty in the Armed Forces. This also includes full-time duty performed by commissioned officers of the Public Health Service and National Oceanic and Atmospheric Administration (not including active duty for training).

#### **Active Duty for Training (ACDUTRA)**

Active duty for training in the Reserves or National Guard. This includes reservists on full-time duty for training purposes in the Armed Forces; members of the National Guard or Air National Guard of any state, performing full-time training duty under title 32, U.S. Code, sections 316, 502, 503, 504, or 505.

#### **Advance Payment**

The monetary allowance which may be payable to a student for the first fractional (or full) month and the following full month of enrollment. These payments are mailed to schools prior to the beginning of classes for release to students who have completed registration.

#### **Already Qualified**

A student is considered "already qualified" if he or she has previously completed a program at the same level and in the same field of study for which application is now being made. This will not preclude the pursuit of a program leading to a degree at the same level with a different major or in an entirely different field. It also does not preclude the pursuit of subjects that may be necessary to qualify for admission into a program leading to a higher degree or to qualify for a vocational or professional objective. A person will be considered already qualified if he or she was previously employed in a job for which the course now being requested is designed to qualify the individual who completes it. For example, if the applicant is employed in sales, he or she is already qualified and not eligible for enrollment in a general sales course. VA benefits are not payable for pursuit of any program for which the student is already qualified. This includes courses required for re-licensing or a continuation of licensing in a professional field.

#### **Armed Forces**

This includes the United States Army, Navy, Marine Corps, Air Force, and Coast Guard, including the reserve components thereof.

#### **Assignment of Benefits**

Any arrangement by a school that denies the student the opportunity to control the proceeds of a check is prohibited. Section 5301(a) of title 38, U.S. Code, provides that payments of benefits due under the laws administered by VA shall not be assigned except as specifically authorized by law. There are no laws that authorize assignment of VA educational checks, either directly or indirectly.

#### **Audited Course**

The term means any credit course that a student attends as a listener only with a prior understanding between school officials and the student that such attendance will not result in credit being granted toward graduation. VA education benefits are not payable for pursuit of such courses.

#### **Award Letter**

The official written notice from the Department of Veterans Affairs to a student of his or her monthly rate of payment, the inclusive dates of payment, and remaining entitlement at the end of the award period. An award letter is sent to a VA student whenever VA awards or changes the student's education benefit. The award letter is a good source of information for financial aid purposes.

#### **BDN**

The Benefits Delivery Network (BDN) is composed of various components. It is VA's main processing system for all award and related actions. This system generates the payment information that is sent to the Treasury for producing the benefits checks. BDN also contains the master record files for veterans and beneficiaries. It was formerly known as the Target Delivery System.

#### **Break in Service**

The term "break in service" means a period of more than 90 days between the date when an individual is released from active duty or otherwise receives a complete separation from active duty service and the date he or she reenters on active duty.

#### **Break Pav**

Educational assistance benefits may be paid during the intervals between terms at a school or between terms when transferring from one school to another while remaining in the same program. Exceptions apply, as well as certain other restrictions in certain situations. Persons on active duty or training at less than half-time are not entitled to interval payments.

#### **Certificate of Eligibility (COE or C/E)**

A Form 22-1993a which is issued to an applicant showing approval to pursue a stated program of education at a particular institution, the remaining entitlement of the student, and the ending date of the student's eligibility.

#### **Certifying Official**

The person(s) designated to sign enrollment certifications and other documents relating to VA benefits. The designation is made on VAF 22-8794, *Designation of Certifying Official(s)*.

#### **Certification of Delivery (COD)**

A Certification of Delivery (VA Form 22-1999v) is mailed to the school in a separate envelope from the advance payment check. When the advance payment check is given to the student by the school, the COD, which contains preprinted enrollment information, must be completed by the certifying official and immediately returned. Failure to do so will result in the student's VA education benefits being suspended.

#### **Change of Program**

A change of program consists of a change in the educational, professional, or vocational objective for which the veteran or eligible person entered training and a like change in the type of courses required to attain a new objective. This includes any change in an eligible person's program or objective which will result in a material loss of credit or which will materially lengthen the training time necessary to complete an objective. A material loss of credit is generally considered to be the loss of more than 12 credit hours for programs measured in quarter or semester hours, or the loss of more than 10 per cent of the training completed for other types of courses. A change of program is **NOT** charged if a claimant **completes** one program, then begins a totally different.

#### **Change of School**

There is no limit or restriction on change of schools for continued pursuit of the same course or program provided the veteran or eligible person is making satisfactory progress and there is no material loss of credit.

#### **Character of Discharge**

All VA benefits (with the exceptions of some insurance programs and certain medical benefits) payable to veterans or their dependents require the period of service upon which entitlement is based be terminated under conditions other than dishonorable. However, under the Montgomery GI Bill veterans must have an "Honorable" discharge to receive benefits. Discharges "under honorable conditions" or "general" do not qualify veterans for benefits. Service personnel who complete six months or less of active military service are issued "uncharacterized" discharges. If an "uncharacterized" discharge is used for reasons of service-connected disability or hardship, they are considered to be "Honorable" for Montgomery GI Bill purposes.

#### Circular

A publication issued by VA for distribution to regional offices and sometimes to schools as an expeditious way to provide directives on new procedures. A circular may also be used to disseminate information regarding issues that will be pertinent for only a limited period of time.

#### Claimant

An individual in the process of claiming VA benefits who is potentially eligible for benefits but who has not completed all the necessary steps that will permit VA to determine individual eligibility and entitlement.

#### **Concurrent Enrollment**

A student pursuing a degree at a school may take a course at another school because it's at a more convenient time, it's less expensive, or whatever. The school that will grant the degree is the student's primary school. All other schools are secondary schools. If the primary school will accept the secondary school's course as a transfer credit that applies towards completion of the student's degree, then both the primary school and the secondary school can certify the student to VA. The student may pursue courses at a secondary school at the same time, concurrent, or at a different time, supplemental.

#### **Confirmed Enrollment**

An enrollment certification that is dated, signed, and mailed by the school's certifying official on or after the first day of a certified enrollment period.

#### Course

As used in this Handbook, "course" means a specific class or subject of instruction (e.g., English 110).

#### DD Form 214

The Certificate of Release or Discharge from Active Duty that is prepared at the time an individual completes a period of active duty in one of the Armed Forces. Former members of the Public Health Service (PHS) and of the National Oceanic and Atmospheric Administration (NOAA) do not receive a DD Form 214, but they do receive comparable documents that provide necessary information concerning their active duty service. Veterans should be advised to submit copy number 4 of their DD Form 214 with a claim for VA benefits. A certified copy may also be submitted.

#### **Delayed Enlistment Program (DEP)**

A Delayed Enlistment or Delayed Entry Program allows individuals to contract to go on active duty in the Armed Forces at a later date. The periods of time of the delayed entry onto active duty vary according to the specific program involved. For example, under DEP, the delay of entry onto active duty varies up to 270 days. In other programs, such as ROTC, the delay may be several years.

#### **Delimiting Date**

The first day after a claimant's period of eligibility expires. Benefits are not payable on or after the delimiting date. Generally, the delimiting date is ten years and one day from the veteran's last release from active duty date (RAD). The expiration date for those under Chapters 35 and 1606 is computed differently.

#### Dependents' Educational Assistance (DEA)

Education benefits payable to eligible dependents or survivors of veterans. Commonly referred to as DEA or Chapter 35.

#### **DOD Record**

The Department of Veterans Affairs accesses the Department of Defense's manpower database through a computer interface between the Defense Manpower Data Center (DMDC) in Monterey, California and the BDN System. This record contains information from the serviceperson's/veteran's military records which VA may use to determine eligibility for Chapters 30 and 1606.

#### **Drop Period**

A brief period at the beginning of a term officially designated by a school for dropping courses without **academic** penalty. The school's last day to drop a course will be the end of the drop period, providing it does not exceed 30 days from the first day of the term.

#### **Dual Eligibility**

Entitlement to education benefits under two or more programs administered by VA. If an individual qualifies for educational assistance under two or more such programs, the total assistance available may not exceed 48 months, or the equivalent in part-time benefits. A person having dual eligibility may not receive such benefits concurrently.

#### **ECAP (Electronic Certification Automated Program)**

ECAP is a computer program that processes VA-ONCE submissions. ECAP can set up claim, propose education awards, and process education awards. ECAP will go as far as possible on this continuum. ECAP copies all documents into TIMS (imagining system).

#### **Education Services Officer (ESO)**

This includes civilian education services officers, military career counselors, and other employees of the military education offices who are assigned responsibility for advising servicepersons of the educational opportunities available to active duty personnel.

#### **Educational Assistance**

This term is generally used interchangeably with the term "education benefits." However, under the Montgomery GI Bill - Active Duty, the term "educational assistance" means basic educational assistance, supplemental educational assistance, and all additional amounts payable, commonly called "kickers."

#### **Eligible Person**

A child, spouse, or surviving spouse of a veteran who served on active duty and who died on active duty, or who died of a service-connected disability, or who has a total disability permanent in nature resulting from a service-connected disability, or who died from any cause while a total and permanent service-connected disability was in existence. Also includes a child or a spouse of a person who is on active duty as a member of the Armed Forces and who now is, and, for a period of more than 90 days, has been, listed by the Secretary concerned as missing in action, captured in line of duty by a hostile force, or forcibly detained or interned in line of duty by a foreign government or power.

#### **ELR (Education Liaison Representative)**

The person at the VA regional office or Regional Processing Office responsible for education liaison and program approval functions. Among other things, the ELR is responsible for promptly informing schools of changes in policies and procedures.

#### **Enrollment Period**

This term means an interval of time during which a veteran or eligible person is enrolled in an educational institution and is pursuing his or her program of education. This term applies to each unit course or subject in the veteran's or eligible person's program of education; i.e., quarter, semester, or full school year.

#### **Entitlement**

The number of months the student will be eligible for VA education benefits. This is usually expressed in the numbers of months and days the student will be eligible for full-time benefits, or the equivalent in part-time training, but also may be expressed in a dollar amount. Entitlement will vary depending on the education law the individual qualifies under. In no event will entitlement exceed 48 months under any combination of laws.

#### **Facility Code**

The numerical code assigned by VA to an institution specifically identifying it or one of its subdivisions.

#### File Number

A seven, eight or nine-digit number assigned by VA to identify a claimant's records. The Social Security Number (SSN) is the VA file number for most veterans. If a veteran was assigned an old seven or eight digit file number, the veteran's SSN will cross reference the seven or eight digit file number. VA assigns a suffix *to the veteran's file number* ("10" or "W", spouse or surviving spouse, "41" or "A", first child to apply, "42" or "B", second child to apply, "43" or "C" third child . . .) to identify the records of an individual eligible for chapter 35 benefits. A dependent's SSN will not cross-reference a veteran's record. To access a dependent's record, the **file number of the veteran** must be provided.

#### G.E.D.

An official General Educational Development certificate issued by a state-level department of education. The credentials issued by state-level departments of education are official documents that are acceptable as the equivalent of high school graduation diplomas. In addition, Department of Defense certificates of G.E.D. equivalency are acceptable evidence of completion of high school educational requirements.

#### **Independent Study**

A course or subject offered without any regularly scheduled, conventional classroom or laboratory sessions. For VA purposes, such courses or subjects must be accredited and lead to a standard college degree and consist of a prescribed program of study with provision for interaction either by mail, telephone, computer/Internet, or personally between the student and the regularly employed faculty of the university or college. A specific approval of these courses by the State Approving Agency is required in order for VA benefits to be authorized.

#### **Institution of Higher Learning (IHL)**

A college, university, technical or business school offering instruction at the postsecondary level that leads to an associate or higher degree. The institution must be empowered by the appropriate state education authority (under state law) or accredited by a recognized accrediting agency to grant such degrees. This designation also includes hospitals offering medical-dental internships or residencies without regard to whether the hospital grants a postsecondary degree.

#### **Interval Payment** (See Break Pay)

#### Kicker

Additional money added to an individual's education fund by the Department of Defense to encourage enlistment or retention in the Armed Forces. The kicker is added to the individual's normal education benefit. Kickers are used for chapters 30 and 1606.

#### **Matriculated Student**

A college or university student who has satisfied all prerequisites for formal admission and recognition by the institution as a degree-seeking student. This does not mean that an undergraduate student must have formally been accepted into a specific major curricular field of study before he or she may be classified as "matriculated".

#### **MGIB**

Refers to either the Montgomery GI Bill - Active Duty (Chapter 30 of title 38, U.S. Code) or the Montgomery GI Bill - Selected Reserve (Chapter 1606 of title 10, U.S. Code).

#### **Mitigating Circumstances**

Unanticipated and unavoidable events beyond a student's control which are responsible for the student's inability to complete a course or courses or which result in the student's receipt of a nonpunitive grade for a course the student did complete. Generally, a student will be required to submit corroborative evidence to substantiate his or her reasons for being unable to complete a course with a creditable grade.

#### **NOBE**

Members of the Selected Reserve are given a Notice of Basic Eligibility (DD Form 2384, commonly referred to as a NOBE, pronounced *no-be*) by their National Guard or Reserve unit stating they are eligible for the Montgomery GI Bill—Selected Reserve (Chapter 1606). The primary source VA uses to establish chapter 1606 eligibility is a Department of Defense (DOD) computer link, the chapter 1606 DOD Data Record. The NOBE is an alternative or supplemental document for establishing eligibility that's primarily used to verify eligibility for 120 days after the date it's issued. If you receive a NOBE from the student filing an original application for chapter 1606 send VA a copy of the NOBE when you certify the student.

#### Non-College Degree (NCD)

The designation "NCD" is used to refer to a course or program of education or any other institutional vocational/educational training which does not lead to a standard college degree.

#### **Nonpunitive Grade**

A nonpunitive grade is a grade that (1) doesn't count as earned credit and that (2) doesn't affect progress standards for graduation. If a student completes the term and receives nonpunitive grades, the nonpunitive grades must be reported to VA if they change training time. An example of a nonpunitive grade is a "X" (no basis for grade), a "NP" (no pass), or a "U" (unsatisfactory) that doesn't count as earned credit and that isn't calculated into the student's grade point average.

Grades such as P (Pass) or S (Satisfactory) aren't calculated into a student's grade point average, **but** they are counted as earned credit for graduation requirements. Since they count as earned credit towards completion of the student's program, they aren't nonpunitive.

#### **Nonstandard Term**

A term that is shorter or longer than a standard quarter or semester. The number of instructor-student contact hours is increased proportionately each week to compensate for the difference in length. VA will compute equivalent undergraduate credits to measure courses pursued during nonstandard terms. Terms of shorter than standard length are referred to as **accelerated terms**.

#### **Objective**

The final educational, professional, or vocational goal of a veteran, serviceperson, or eligible person (e.g., degree, diploma, certificate, occupation). An educational objective is one that leads to the awarding of a diploma, degree, or postdoctoral certificate that reflects educational attainment. Graduate certificate programs generally do not lead to an educational objective. A professional or vocational objective is one that leads to an occupation. It may include educational courses essential to prepare for the chosen occupation.

#### **OLAF (On-Line Approval File)**

VA computer program that lists information and programs for approved schools and facilities nationwide.

#### **Primary School (Parent School)**

The primary school is the school that will grant the degree a student is pursuing. Generally, the student will be enrolled at the primary school for the majority of the program.

#### **Program of Education**

A combination of subjects, unit courses, or training activities pursued at a school or training establishment which is generally accepted as necessary to meet requirements for a predetermined educational, professional, or vocational objective (e.g., diploma, degree, certificate, occupation). An "approved program" is a course of study or program of training that the appropriate State Approving Agency has determined meets the legal requirements for payment of VA educational assistance benefits to veterans and other eligible.

#### **Punitive Grade**

A punitive grade is a grade that doesn't count as earned credit, but is used in determining a student's progress toward graduation requirements.

#### **Pursuit**

The term "pursuit" means to work, while enrolled, toward the objective of a program of education. This work must be in accordance with approved institutional policy and regulations, and applicable criteria of title 38, United States Code; must be necessary to reach the program's objective; and must be accomplished through resident courses (including teacher training courses and similar courses which VA considers to be resident training), independent study courses, a graduate program of research in absentia, or medical/dental internships and residencies, nursing courses and other medical/dental specialty courses. VA considers a person who qualifies for payment during an interval between terms or school closing, or who qualifies for payment during a holiday vacation to be in pursuit of a program of education during the interval, school closing, or holiday vacation.

#### Quarter

A division of the academic year at institutions that operate on a quarter system. Credits are earned and measured in quarter hours. A "standard quarter" is a period of instruction usually 10 to 13 weeks long.

#### **Refresher Training**

Refresher training is a course at the elementary or secondary level to review or update material previously covered in a course that has been satisfactorily completed. Under some education programs, the term also means training in a program of education in which the veteran is already qualified, provided that the program pursued is training to permit the veteran to update knowledge and skills and to be instructed in the technological advances which have occurred in the veteran's field of employment during the veteran's period of service. It may be used to update skills learned either during or prior to service but not for skills first acquired after discharge from service. Veterans pursuing "refresher training" are not limited to "refresher courses" at the elementary or secondary level.

#### **Remedial/Deficiency Courses**

These terms refer to noncredit training at the secondary level that is required for entrance to or preparatory to the successful pursuit of a postsecondary educational program. If secondary level training is needed for the student to reach a certain mastery level necessary for pursuit of a postsecondary program of education, the courses must be listed separately on the Enrollment Certification. Upon entrance each student's academic background should be evaluated and, as warranted, a required noncredit program established. These secondary level courses may include, for example, basic English skills, fundamental math, reading, or other special academic assistance necessary for the student to qualify for admission. These courses may also include noncredit secondary level training to overcome a handicap such as in speech and may be offered at a high school, college, or other educational institution. It is the institution's responsibility to determine if remedial/deficiency courses are necessary.

#### **Reporting Fee**

VA pays an annual reporting fee to schools. This fee is intended to help defray the cost of processing VA certifications. The annual reporting fee is based on the number of VA students, including chapter 31 (Vocational Rehabilitation), certified by the school during the calendar year. The fee is \$7 (\$11 if advance pay request was processed) for each student. The reporting fee is paid as soon as possible after the end of the calendar year.

#### REPS

<u>Restored Entitlement Program for Survivors.</u> Certain survivors of deceased veterans who died on active duty, or of service-connected causes incurred or aggravated prior to August 13, 1981, are eligible for benefits. The benefits are similar to the benefits for students and surviving spouses with children between ages 16 and 18 that were eliminated from the Social Security Act. The benefits are payable in addition to any other benefits to which the family may also be entitled. The amount of benefits is based on information from the Social Security Administration.

#### Research in Absentia

A certifying official of a school may certify a program of research pursued by a veteran or eligible person in absentia, when the research activity is necessary for the preparation of the student's master's thesis, doctoral dissertation, or a similar treatise which is a prerequisite to the degree being pursued. The research activity must be defined and organized so as to enable the certifying official to evaluate the time required for its successful pursuit, and the time certified for the research activity is independent of the time devoted to any employment situation in which the veteran or eligible person might be engaged.

**SAA** (See State Approving Agency)

#### **Selected Reserve**

The term means, with respect to the Armed Forces, the Army Reserve, the Naval Reserve, the Marine Corps Reserve, the Air Force Reserve, the Coast Guard Reserve, the Army National Guard of the United States, and the Air National Guard of the United States. The Public Health Service and the National Oceanic and Atmospheric Administration do not have Selected Reserve units.

#### Semester

A division of the academic year at institutions that operate on a semester system calendar. Credits are earned and measured in semester hours. A "standard semester" is a period of instruction usually 15 to 19 weeks long.

#### Serviceperson

An individual who is currently serving on active duty. Same as "servicemember."

#### **Standard College Degree**

The term means an associate or higher degree awarded by an institution of higher learning that is accredited as a collegiate institution by a recognized regional or national accrediting agency or an institution of higher learning that is a "candidate" for accreditation, or an institution which is accredited by an agency recognized to accredit specialized degree-level programs.

#### **State Approving Agency (SAA)**

An agency appointed by the Chief Executive of a state to approve institutional programs of education and training for payment of benefits under the various laws administered by VA.

#### **Summer Session**

A division of the summer term specifically designated in a school catalog as a distinct period of instruction. These sessions vary in length, and are often only 3-8 weeks long.

#### **Summer Term**

The total instruction offered by a school between the end of the spring term and the beginning of the fall term. A summer term may consist of several summer sessions.

#### Target See BDN

#### **TIMS**

The Image Management System (TIMS) is the scanning system used by Muskogee. All education paper work is scanned into TIMS. Paper is scanned manually. Electronic paperwork like VA-ONCE Certs are electronically copied into TIMS.

#### **Tuition and Fees**

The term "tuition and fees" means the total cost for tuition and fees for a course a school charges all students whose circumstances are similar to veterans enrolled in the same course. "Tuition and fees" does **not** include the cost of supplies or books that the student is required to purchase at his or her own expense.

#### **VA-ONCE**

Internet based application used to submit enrollment certifications and notices of change in student status. Information about VA-ONCE is available at <a href="https://www.gibill.va.gov/School\_Info/once/forms/22-8794.pdf">www.gibill.va.gov/School\_Info/once/forms/22-8794.pdf</a>.

### **Disclaimer**

There's usually some fine print, and here is ours:

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# NOTES

# NOTES

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